



Energy and Sustainability Report

Old Town, Newbury

Client: Lochailort Newbury Ltd

Author: Alex Dodson, Matthew Cooke and Robert Holbrook

Revision History

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2	28/10/2024	<i>Alex Dodson BSc</i>	<i>Matt Cooke BSc</i>	<i>Robert Holbrook BSc MSc</i>	<i>Tim James C.Eng MCIBSE BSc MSc</i>

About Environmental Economics

Our team of experienced consultants specialise in construction and building energy. We have qualifications in sustainability, energy, engineering, building physics and construction as well as environmental, quality management and auditing.

Over the last decade, we have provided assessments and consultancy for some of the largest UK house builders, including Barratt Developments, David Wilson Homes, Bellway Homes, Abbey New Homes and Davidsons. We develop flexible, practical, cost-effective specifications for our clients through identifying solutions and delivering design advice. This includes the following disciplines:

- *Overheating Analysis (dynamic thermal modelling)*
- *Daylighting / Sunlight Simulations*
- *Energy Reports*
- *Compliance assessments and advice covering*
 - *Part L (SAP)*
 - *Part F (ventilation)*
 - *Part G (water)*
- *BREEAM*
- *SBEM (existing and new build)*
- *Minimum Energy Efficiency Standards (MEES)*
- *Thermal Bridging (Psi value calculations)*

Environmental Economics Ltd
8 Cardiff Road
Luton
Bedfordshire
LU1 1PP

T: 01582 544250

E: alex.dodson@ee-ltd.co.uk

W: www.environmental-economics.co.uk

Contents

1. Executive Summary	1
2. Project Overview	3
2.1. Description of Site	3
2.2. Planning Policy.....	3
2.3. Building Regulations.....	5
3. Improvement Measures	6
3.1. Assessment Methodology.....	6
3.2. Design Philosophy.....	8
3.3. Fabric Improvements Part L 2021.....	9
3.4. Building Services & Renewable Energy (LZCT) in Domestic Units	10
3.5. Building Services & Renewable Energy (LZCT) in Non-Domestic Units.....	12
4. Results	13
4.1. Regulated Carbon Reduction.....	13
4.2. Unregulated Carbon Emissions	13
4.3. Summary	14
5. Sustainability Appraisal	16
5.1. Waste Management.....	16
5.2. Flood Risk.....	16
5.3. Sustainable Urban Drainage.....	17
5.4. Ecology and Biodiversity	17
5.5. Planting and Greening	17
5.6. Electric Vehicle Charging	17
5.7. Public Transport.....	18
5.8. Car Club	19
5.9. Cycle Parking	19
5.10. Permeability.....	19
5.11. Local Amenities	19
5.12. Water Use	21
5.13. Air Quality.....	22
5.14. Noise	22
5.15. BREEAM.....	22
6. Conclusion	23
Appendix A – Site Layout	25
Appendix B – Schedule of Psi Values Used	34
Appendix C – District Heating Information	35
Appendix D – Regulated Carbon Emissions	36
Appendix E – Unregulated Carbon Emissions	37
Appendix F – Total Carbon Emissions	38

Appendix G – Unregulated Energy Demand (Good Homes Alliance)	39
Appendix H – Written Ministerial Statements	40
Appendix I – Flood Risk Map (Zone 2)	41
Appendix J – Walking Routes to Public Transport	43
Appendix K – Water Efficiency Calculator	44
Appendix L – Sample SBEM BRUKL	45
Appendix M – SBEM Specification Sheet	49
Appendix N – Sample SAP 10 Calculations	52

1. Executive Summary

- 1.1.1. This Energy and Sustainability report was prepared by Environmental Economics Ltd on behalf of Lochailort Newbury Ltd. The report assesses measures to reduce the carbon emissions across the site through the use of fabric efficiency and low/zero carbon technology including ground source heat pumps in a district heating network.
- 1.1.2. The proposed development is designed to incorporate insulation measures and low carbon district heating in order to comply with Policy CS15.
- 1.1.3. The development will incorporate a ground source heat pump district heating network, providing low carbon heat in accordance with local and national policies.
- 1.1.4. A representative sample of the residential element have been assessed using SAP 10.2 compliant software, which are shown to deliver circa 66% reduction in Part L 1 (2021) regulated emissions.
- 1.1.5. A representative sample of the proposed retail units has been assessed using SBEM calculation engine v6.1.e.0, and can be seen to deliver circa 29% reduction in regulated carbon emissions against Part L 2 (2021) regulations. This provides opportunity for BREEAM Excellent.
- 1.1.6. The domestic units achieve circa 54% reduction in total carbon emissions and the retail units achieve circa 20% reduction in total carbon emissions. This includes regulated and unregulated carbon emissions and therefore is compliant with policy CS15.
- 1.1.7. The proportional area chart (Figure 1 below) shows proposed site wide total carbon emissions per year is 164 tonnes (orange rectangle), a 95% improvement on the existing site of 3,040 tonnes/yr (blue rectangle). The 164 tonnes figure includes both regulated and unregulated carbon emissions for both the residential and retail units. Please refer to sections 4.3 for these figures and how they are calculated.
- 1.1.8. The use of smart meters will provide occupiers with real time data which will allow occupiers to manage their energy consumption, save money and reduce carbon. This is particularly important as the UK migrates towards half-hourly pricing levels and the proposed smart grid system.
- 1.1.9. The development strategy sets a high standard of overall sustainability with measures that include:
- *Material suppliers with responsible sourcing certification guided by a high-quality sustainable procurement policy;*
 - *Effective waste management procedures to minimise construction waste and to divert any residual waste from landfill;*
 - *The implementation of drainage, ecology and travel plans;*

- *Provision of electric vehicle charging points within residential parking areas and separately to the public car park facility;*
- *Provision of secure cycle storage;*
- *Improved pedestrian access routes;*
- *Efficient internal and external water use in line with building regulations;*
- *Opportunity to achieve BREEAM Excellent.*

1.1.10. Potential overheating risk will be assessed in accordance with Approved Document O.

Carbon Footprint Comparison

- Existing Carbon Footprint
- Opening Day Carbon Footprint

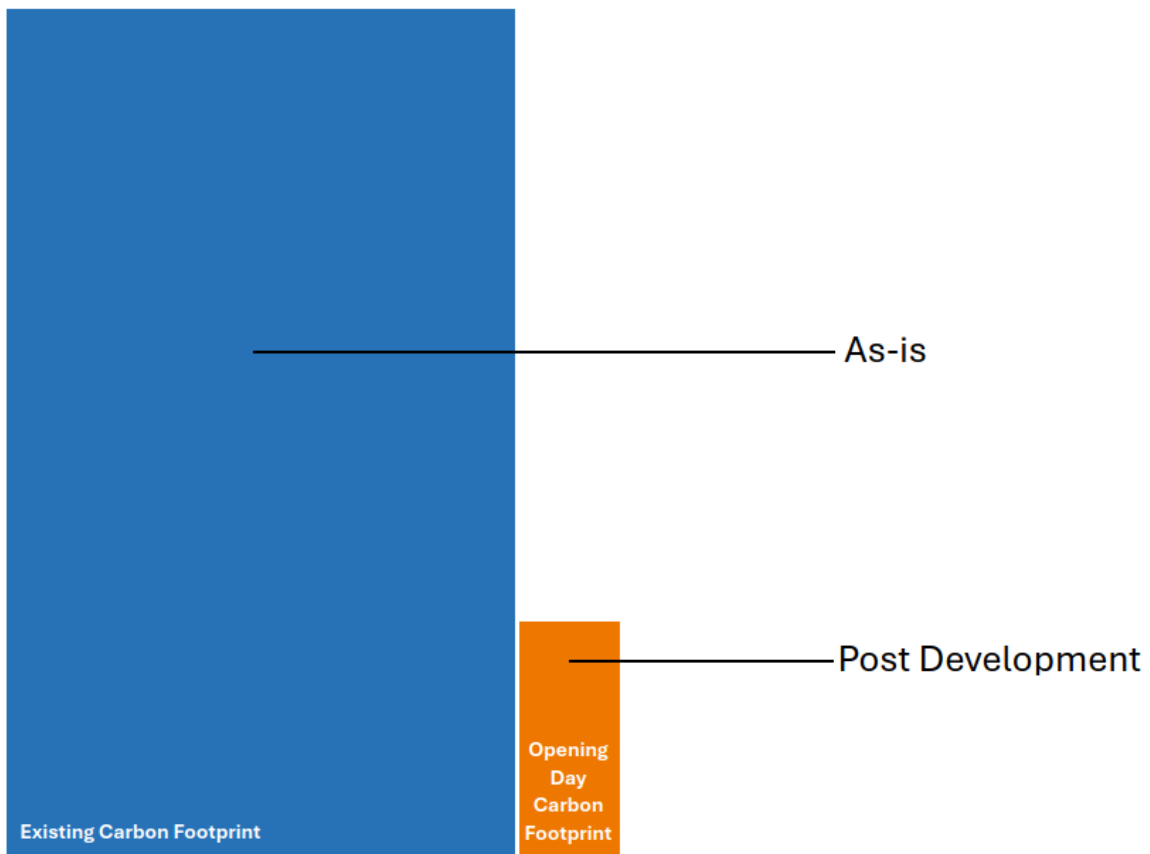


Figure 1: Comparison of the carbon footprint between the proposed development and the existing site.

2. Project Overview

2.1. Description of Site

- 2.1.1. The site consists of 317 residential dwellings, 5 shell retail units and a community hub for the residential units (including concierge, gym, meeting room and kitchen and postal room). The residential units comprise a range of terraced housing, duplex maisonettes, duplex flats and traditional flats.
- 2.1.2. The proposed site location/boundary for the whole site is shown in Appendix A.
- 2.1.3. This report addresses a development being undertaken by Lochailort Newbury Ltd, and does not include any further proposals for subsequent developments.
- 2.1.4. The retail units have been modelled with an assumed fit out specification.

2.2. Planning Policy

- 2.2.1. The planning authority for this site is West Berkshire Council.
- 2.2.2. Within the West Berkshire Local Plan, the relevant policy is the following:
- 2.2.3. Policy CS15:

Sustainable Construction and Energy Efficiency

Residential Development

New residential development will meet the following minimum standards of construction:

- *Minor development - Code for Sustainable Homes Level 3*
- *Major development⁽⁷³⁾ - Code for Sustainable Homes Level 4*
- *From 2013: All development - Code for Sustainable Homes Level 4*
- *From 2016: All development - Code for Sustainable Homes Level 6*

Non-Residential Development

New non-residential development will meet the following minimum standards of construction:

- *Minor development - BREEAM Very Good*
- *Major development - BREEAM Excellent*
- *From 2013: All development - BREEAM Excellent*

Renewable energy

Major development shall achieve the following minimum reductions in total CO2 emissions (regulated and unregulated energy use) from renewable energy or low/zero carbon energy generation on site or in the locality of the development as long as a direct physical connection is used, unless it can be demonstrated that such provision is not technically or economically viable.

The percentage reductions in CO2 emissions should be based on the estimated CO2 emissions of the development after the installation of energy efficiency measures related to either the Code for Sustainable Homes, BREEAM or equivalent method has been applied.

Residential Development:

- A 10% reduction in CO2 emissions;
- from 2014: A 20% reduction in CO2 emissions;
- from 2016: Zero Carbon⁽⁷⁴⁾.

Non-Residential Development:

- A 10% reduction in CO2 emissions;
- from 2014: A 20% reduction in CO2 emissions;
- from 2019: Zero Carbon⁽⁷⁵⁾.

74 Requirements for zero carbon in line with stated Government aspirations, which may be subject to change.

75 Requirements for zero carbon in line with stated Government aspirations, which may be subject to change.

2.2.4. West Berkshire's Policy CS15 refers to the Code for Sustainable Homes (CfSH) which was withdrawn via a Ministerial Statement in 2015. A more recent Ministerial Statement in 2023 reiterates this (refer to Appendix H). Therefore, the requirement to achieve a rating under the CfSH is not relevant to the application.

2.2.5. West Berkshire's Policy CS15 sets a zero carbon target from 2019, but footnotes (74) and (75) confirm that this is "in line with stated Government aspirations, which may be subject to change." The UK Government withdrew the aspiration for zero carbon homes and has replaced this with incremental reduction in carbon emissions via Building Regulations. The 2023 Ministerial statement (Appendix H) states that plan makers are not expected to set targets beyond building regulations. The next set of building regulations, called the Future Homes Standard (FHS), are due to be published in 2025 will improve standards on the current regulations by approximately 49%.

2.2.6. Therefore, the Zero carbon ambition given in Policy CS15 is not applicable, and the relevant requirement is a 49% reduction in regulated CO2 emissions from renewable energy or low/zero carbon energy generation from the residential units on site. Please refer to the following section for more details.

2.2.7. As the Zero carbon ambition is not applicable, this report addresses the previous requirement in policy CS15 of a 20% reduction in total carbon emissions for domestic and non-domestic units. This includes regulated and unregulated emissions. Refer to section 4 for the results.

2.3. Building Regulations

- 2.3.1. The 317 dwellings, 5 shell retail units and community hub comprising this development currently fall under Part L 2021 of the building regulations and will be required to follow SAP 10/SBEM methodology. Part L 2021 regulations have a higher standard in carbon requirements than Part L 2013. Specifically, any of the plots on site which are to be built to Part L 2021 (using SAP 10) will exceed current Part L1A 2013 building regulations by 31%.
- 2.3.2. In addition to the higher standards, some of the carbon content for different types of fuel has changed, meaning that the resultant carbon emissions will be calculated differently.
- 2.3.3. At present, the Future Homes Standard is in the consultation process headed by the UK Government. There are two transitional periods proposed, but it's likely that part, if not all the units on site will fall under FHS regulations.
- 2.3.4. The former government minister Christopher Pincher is quoted as saying, "A new home built to Future Homes Standard in 2025 is to have 75-80% lower carbon emissions than Part L 2013."
- 2.3.5. Based on the above statement and the 31% betterment from Part L1A 2013 to Part L1A 2021 regulations (2.3.1), it can be reasoned that the likely betterment over current regulations (Part L 2021) will be 49%.
- 2.3.6. Currently, there is no modelling software available to test whether the sample houstypes will pass the future regulations. Therefore, we have used SAP 10 methodology, but set a target of a 49% betterment in CO2 emissions over the current regulations as follows:

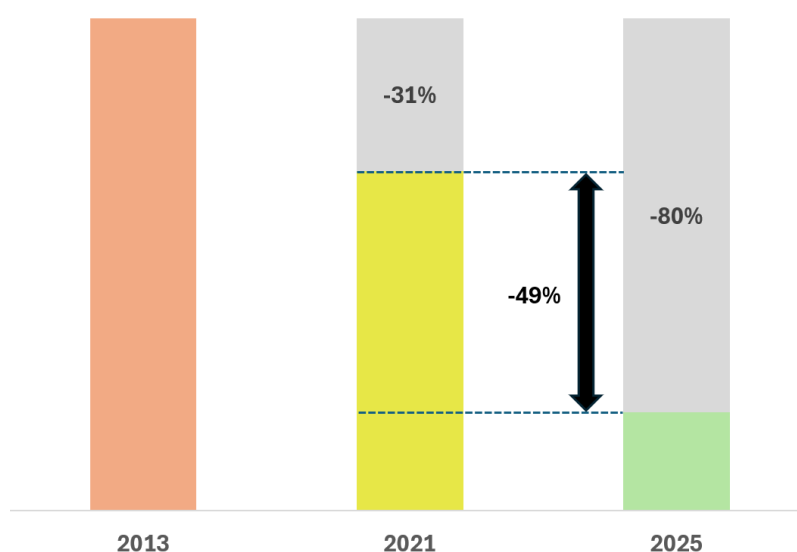


Figure 2: Regulatory targets for Carbon emissions. Percentage figures are reductions over Part L 2013 baseline.

3. Improvement Measures

3.1. Assessment Methodology

3.1.1. Environmental Economics has modelled the proposed development using Government approved software:

- a. Dwellings are assessed using Design SAP 10 from Elmhurst Energy.
- b. The retail units have been assessed using DesignBuilder v7.2.0, using the SBEM calculation engine v6.1.e.0.

3.1.2. These software tools provide a number of outputs which can be used to assess and compare the improvements from any number of build specifications in terms of:

- *Building regulations compliance*
- *Energy usage per year (kWh/annum)*
- *Carbon emissions as a measure of building regulations compliance (kg CO₂/m²/year)*
- *Energy costs per year (£/annum)*
- *More detailed breakdowns by end use (space heating, water heating, cooking, lighting, appliances)*
- *Code for Sustainable Homes compliance (SAP 10) and BREEAM Ene 01 compliance (Designbuilder v7.2.0)*
- *Effective air change rate*

3.1.3. Each of these outputs can be used in different ways to analyse the performance of the dwelling. The total regulated carbon emissions for each property are based upon:

- *Space heating*
- *Water heating*
- *Electricity for pumps and fans*
- *Electricity for lighting*

3.1.4. Two SAP models were created in order to calculate the domestic energy demand. The required data for the site is calculated for each of the models, and then the difference used to establish the level of improvement.

3.1.5. Sample SAP 10 reports for residential units are shown in Appendix K.

3.1.6. A sample retail unit was modelled using Designbuilder.

3.1.7. The sample SBEM output (BRUKL) is found in Appendix I.

- 3.1.8. For non-domestic buildings (shell retail units), the iSBEM User Guide v6.1.d confirms the following:

SBEM is a compliance and energy certification procedure and not a design tool. If the performance of a particular feature is critical to the design, even if it can be represented in SBEM, it is prudent to use the most appropriate modelling tool for design purposes. In any case, SBEM should not be used for system sizing.

- 3.1.9. While the SAP and SBEM assessments provided within this report represent potential opportunities for the proposed development to comply with AD-L 2021 and the West Berkshire Policy CS15, it is incumbent on the appointed design engineers to review the performance requirements for the final design and adopt suitable systems.

3.2. Design Philosophy

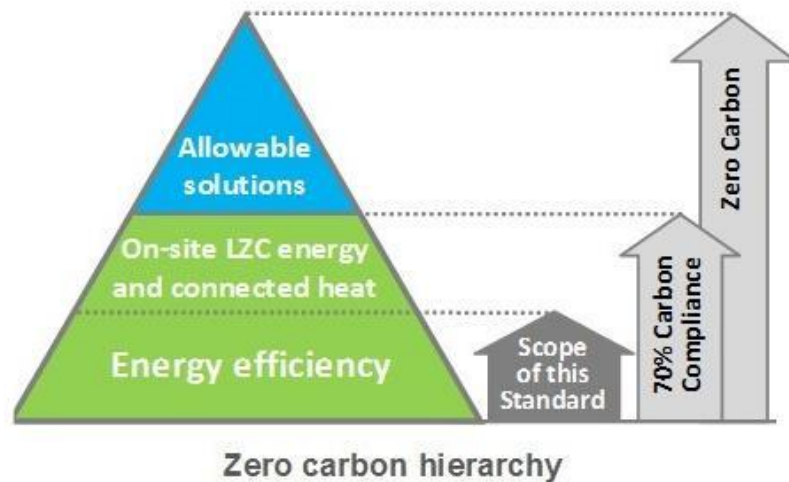


Figure 3

- 3.2.1. Upgrades have been made to a number of elements from a standard build specification in order to improve energy efficiency across the development. The site adopts the good design principles endorsed and promoted by The Zero Carbon Hub, the construction industries' key advisors and partners with the Governments Communities and Local Government Department. This guidance follows the general good principles of energy efficiency as the industry moves towards zero carbon. The principles are illustrated in Figure 3 above.
- 3.2.2. In order to reduce the residual carbon emissions a number of improvements were made to the standard material and product specification. These improvements include:
- *Upgraded heating and hot water controls.*
 - *Delayed start thermostat.*
 - *Design air permeability of 4.00 and 3.00m³/hr/m² for the residential and retail units respectively.*
 - *Bespoke thermal bridging details.*

3.3. Fabric Improvements Part L 2021

3.3.1. The building fabric for all dwellings within the proposed development will be improved in comparison to ADL 2013 specifications, and in relation to the ADL 2021 backstop notional specification. These fabric improvements reduce the space heating requirement upon a property. The improvements will be made through a combination of upgraded materials and increased insulation thicknesses. Enhanced glazing with a larger transmittance factor allowing for increased solar gains will also be used in dwellings.

3.3.2. Proposed fabric designs and U-Values used in the domestic energy calculations can be found in Table 1 below.

Table 1 – Draft Build Specification

<i>Element</i>	<i>Minimum Standard</i>	<i>Improved Specification</i>	
-	<i>W/m²k</i>	<i>Description</i>	<i>W/m²k</i>
Walls	0.26	Full Fill Insulation in 100mm cavity	0.20
		Full Fill Insulation in 100mm cavity (plots above 11m from GF)	0.25
Roof	0.16	Loft Space – 500mm Mineral Wool	0.09
		Sloping Ceiling to have 150mm PUR between joists, and 38mm PIR Board underlaid	0.15
Floors	0.18	To be confirmed	~0.11
Doors	1.60	Double glazed Low-E, Wood frame	1.1
Glazing	1.60	Double glazed Low-E, Wood frame, G factor = 0.73, Frame Factor = 0.70	1.1

3.3.3. Proposed fabric designs and U-Values used in the non-domestic energy calculations can be found in Table 2 below:

Table 2 – Draft Build Specification for Retail Units

<i>Element</i>	<i>Minimum Standard</i>	<i>Improved Specification</i>	
-	<i>W/m²k</i>	<i>Description</i>	<i>W/m²k</i>
Walls	0.26	Full Fill Insulation in 100mm cavity	0.18
Ground Floor	0.18	To be confirmed	~0.11
Doors	1.60	External door	1.4
Glazing	1.60	T Solar – 0.72	1.0
		L Solar – 0.76	

- 3.3.4. Please note that this specification is not finalised and is subject to change up until detailed design stage.
- 3.3.5. As improvements are made to the thermal conductivity of main elements, thermal bridging and air permeability becomes increasingly significant in the overall fabric performance. Bespoke thermal bridging designs have been utilised, which achieve much lower heat loss levels in comparison with standard practice. These can be found in Appendix B
- 3.3.6. As a result of following these junction details and focusing on build quality air permeability will also decrease. A target air pressure rating of $4.00\text{m}^3/\text{hr.m}^2$ and $3.00\text{m}^3/\text{hr.m}^2$ has been set for all houses and retail units respectively, which is an improvement on the maximum allowable rating in the 2021 Building Regulations.

3.4. Building Services & Renewable Energy (LZCT) in Domestic Units

- 3.4.1. The systems used in a property to supply hot water and heating, as well as to control it, are important to the overall energy demand of a property. AD-L 2021 includes requirements for efficiency and controls of such equipment, including space heating, water heating, ventilation, and lighting.
- 3.4.2. The design of building services which provide space heating and domestic hot water, ventilation, and lighting, must be considered in a holistic way in order to avoid unintended consequences and to maximise the benefits from such systems.
- 3.4.3. A district heating network utilising ground source heat pump bore holes from multiple plant rooms is proposed to provide heating and hot water across the site. The scheme is to be designed by ERDA/BMD who have provided an estimation of the main performance figures:
- ***Coefficient of performance (CoP) of 3.5***
 - ***Distribution loss factor (DLF) over the network of 1.5. This is in accordance with the CIBSE/ADE 'Heat Networks: Code of Practice for the UK'.***

We have used these figures for the sample SAP calculations in Appendix D, Table 3. Please note, these figures are an estimation and may change at detailed design stage. More information on the district heating system can be found in Appendix C.

- 3.4.4. Heat Interface Units (HIU) are proposed to be installed to all dwellings connected to the heat network. HIU's utilise one or two plate heat exchangers to provide instantaneous heating and hot water. See Appendix C
- 3.4.5. Decentralised Mechanical Extract Ventilation (dMEV) is proposed to be installed to all residential dwellings as the ventilation strategy. dMEVs manage humidity and are significantly more energy efficient and quieter in comparison to standard extractor fans.

- 3.4.6. Shower type is assumed to be a thermostatic mixer shower with a flow rate of 8L/min connected to an unvented hot water system.
- 3.4.7. Lighting provision will be from LED low energy fittings achieving a minimum efficacy of 100 lamp lumens per circuit Watt, an improvement of over 50% from AD-L 2013 performance levels.
- 3.4.8. Smart meters will be installed on all properties, providing:
- Real time information on energy use both in terms of consumption and cost
 - Occupier can manage their energy, save money, and reduce carbon emissions.
 - Smart meters will also allow for easier switching between suppliers.
 - Facilitate a more reactive, price driven, demand-response.
 - End estimated billing and eliminate the need for meter readers to visit premises.

3.5. Building Services & Renewable Energy (LZCT) in Non-Domestic Units

- 3.5.1. It was assumed that the shell retail units would not be connected to the heat network, and instead a typical fit out had been assumed in line with the recommendations of CIBSE Guide B0 (2016).
- 3.5.2. A split system has been modelled in a sample retail unit, utilising two Mitsubishi PLA-ZM50 internal cassettes and a PUZ-ZM100 outdoor unit, providing space heating and cooling with optimum start/stop control, local time control and temperature control.
- 3.5.3. This system used air source heat pumps, with an efficiency of 480%. Air source heat pumps are a low or zero carbon technology.
- 3.5.4. Electric instantaneous hot water was modelled as the commercial hot water system.
- 3.5.5. Lighting provision was assumed to be from LED low energy fittings achieving a minimum efficacy of 130 lamp lumens per circuit Watt.
- 3.5.6. A detailed summary of the fabric and services used in the SBEM model is provided in Appendix M.

4. Results

4.1. Regulated Carbon Reduction

- 4.1.1. DLF (Distribution loss factor) and Coefficient of Performance (entered as efficiency in SAP 10 software) are two critical data points that influence the Emissions for the residential units.
- 4.1.2. We have modelled sample SAPs for end and mid terrace houses, duplex maisonettes, and GF, MF and TF flats. The average reduction in regulated CO₂ emissions across site for the residential units was 66.3%. For the full dataset, see Appendix D, Table 3.
- 4.1.3. This would meet predicted FHS requirements of a 49% betterment in carbon reduction over 2021 regulations.
- 4.1.4. By assessing a sample retail unit and extrapolating across the retail units on site, the commercial units achieved a 29.4% betterment over the current regulations. For the full dataset, see Appendix D, Table 4.
- 4.1.5. This exceeds the requirement stipulated in policy CS15 for the Ene 01 BREEAM minimum standard. Full calculation is found in the BREEAM preassessment report.

4.2. Unregulated Carbon Emissions

- 4.2.1. The GHA (Good Homes Alliance) provides a method for calculating unregulated energy demand for residential dwellings (see Appendix G).
- 4.2.2. Appendix E sets out the calculation for domestic unregulated energy and carbon emissions.
- 4.2.3. Using figures calculated from the GHA, we can deduce total unregulated carbon emissions for all the residential units on site. This is calculated to be 65.23 tonnesCO₂/annum for the residential units.
- 4.2.4. Appendix E also provides a calculation for the total unregulated carbon emissions for the retail units, which is based on the equipment energy usage provided in the SBEM BRUKL report.
- 4.2.5. Unregulated carbon emissions are estimated to be 0.96 tonnesCO₂/annum for the retail units.

4.3. Summary

- 4.3.1. To comply with policy CS15, the total carbon emissions reduction was calculated. It is necessary to consider both regulated and unregulated carbon emissions for this calculation. For results tables, see Appendix F.
- 4.3.2. For the residential units, the baseline total carbon is 351.01 tonnesCO₂/annum. The proposed scheme total carbon is 161.48 tonnesCO₂/annum. This results in a 54.0% reduction in total carbon for the residential units. See Figure 4 below.

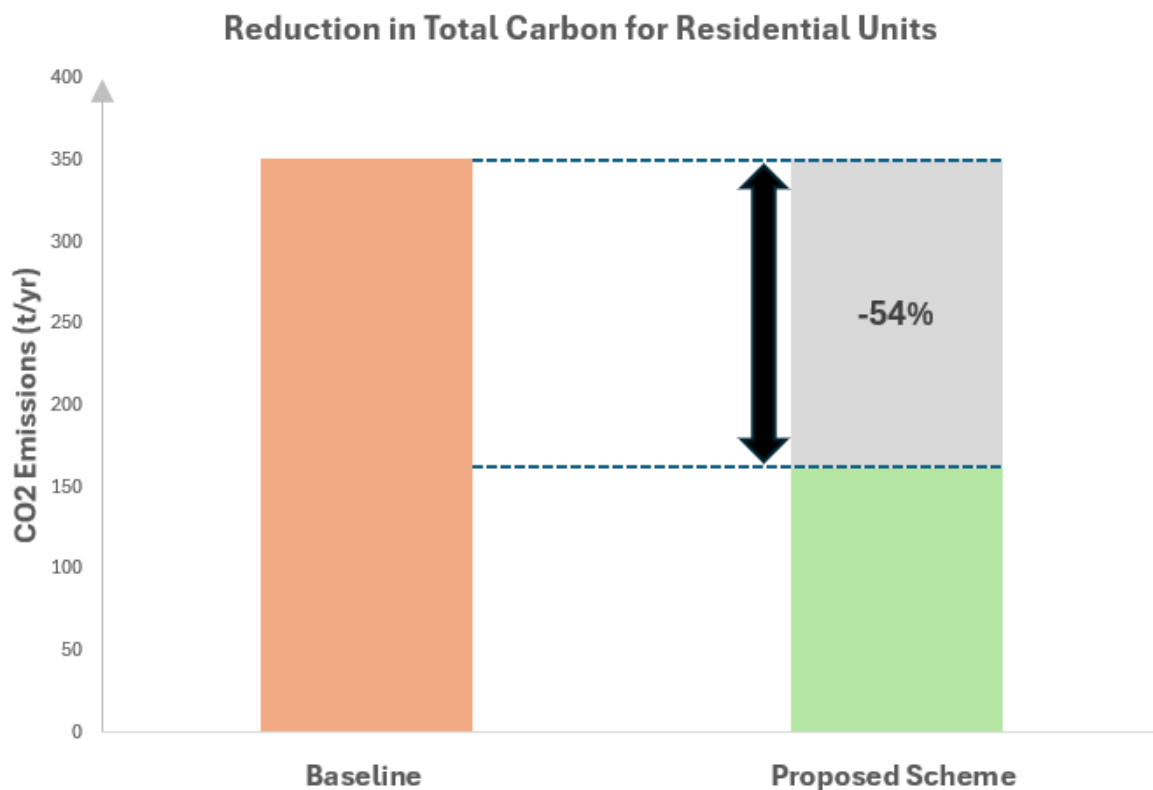


Figure 4

- 4.3.3. For the retail units, the baseline total carbon is 3.12 tonnesCO₂/annum. The proposed scheme total carbon is 2.48 tonnesCO₂/annum. This results in a 20.3% reduction in total carbon emissions for the retail units. See Figure 5 Below.

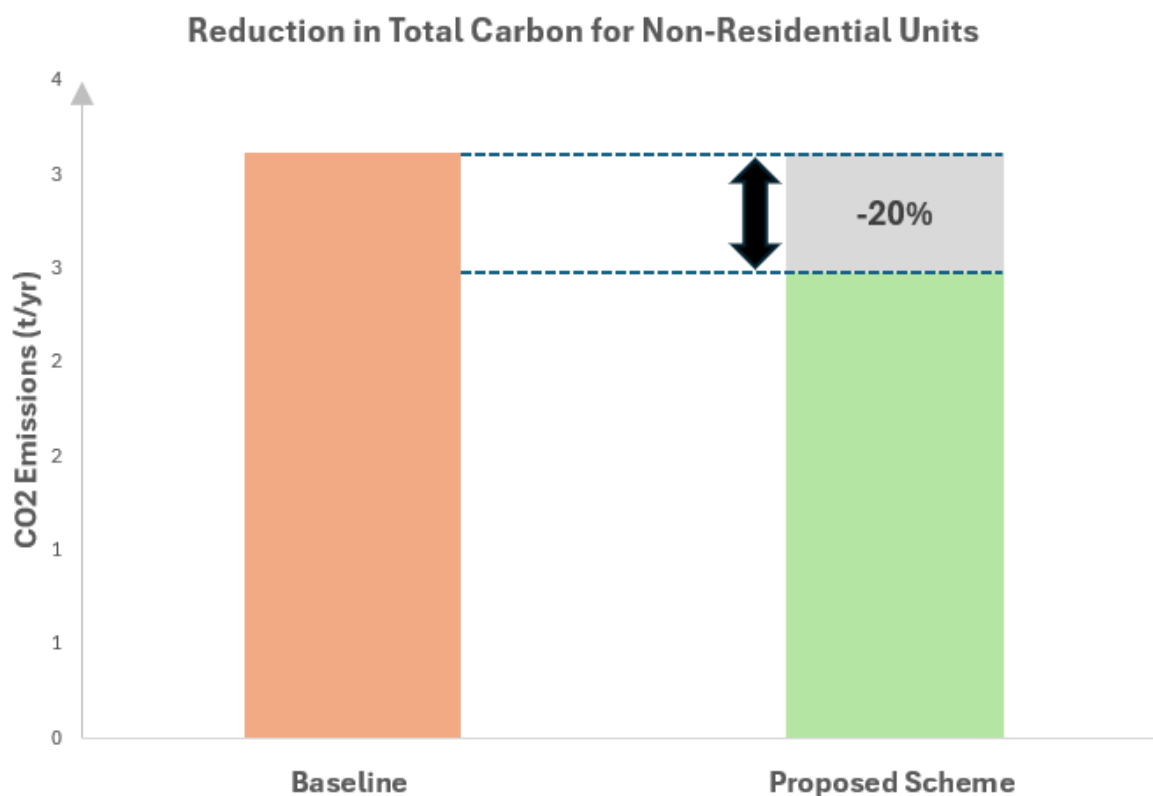


Figure 5

4.3.4. The proposed scheme:

- *Part L 2021 compliant* ✓
- *Low / zero carbon energy source* ✓
- *Delivers significant reduction in total carbon reductions* ✓
- *Meets likely Future Homes Standard* ✓

5. Sustainability Appraisal

5.1. Waste Management

- 5.1.1. The proposed development aims to use waste reduction procedures to enable waste reduction and diversion of waste from landfill. The goal is to minimise waste and maximise re-use of resources in response to climate change.
- 5.1.2. It is recommended that a waste management plan and a system of recording waste transfer (for example BRE Smartwaste) should be utilised in order to maximise diversion of waste from landfill.
- 5.1.3. Appropriate facilities to separate residual waste and recycling will be provided on site.

5.2. Flood Risk

- 5.2.1. The simple check provided by the environment agency illustrates the site has areas which are categorised as being in flood zone 2, with medium risk of flooding from rivers and sea.
- 5.2.2. In response, a professional flood risk assessment has been prepared and submitted within the application.
- 5.2.3. It is understood that the designs contained therein provide measures to alleviate the risk to acceptable levels.
- 5.2.4. Full details of the Flood Risk Assessment and any recommendations to be implemented within the development can be found in the associated report.
- 5.2.5. Appendix I shows the Flood Risk map for this development.

5.3. Sustainable Urban Drainage

- 5.3.1. A full SuDS Report has been completed for the proposed development along with the aforementioned Flood Risk Assessment.
- 5.3.2. Full details of the strategy including permeable paving, rainwater harvesting, attenuation tanks and blue roofs can be found in the associated report.

5.4. Ecology and Biodiversity

- 5.4.1. A full Ecological Impact Assessment has been produced for the proposed development including both an Ecological Appraisal and Preliminary Roost Assessment for bats.
- 5.4.2. These reports outline the approaches which will be implemented within the development to support protected species and deliver a net gain for biodiversity.
- 5.4.3. Approaches will include bat bricks and bat boxes to protect and enhance bat species habitats.
- 5.4.4. Full details can be found in the associated reports.

5.5. Planting and Greening

- 5.5.1. A comprehensive landscaping scheme is proposed with new planting and this will introduce rich and diverse new species on site.

5.6. Electric Vehicle Charging

- 5.6.1. Providing EV charging points or the ability to retrofit EV charging points is an exemplary measure for sustainability and promotes sustainable lifestyles for residents.
- 5.6.2. It is proposed to provide policy compliant Electric Vehicle charging points across the site. In addition, it is proposed to provide 14 charging points within the multi-storey car park. This ensures open access to EV charging for visitors to the shopping centre and other local amenities.
- 5.6.3. This aligns with current government policy to stop the sale of new petrol and diesel cars by 2030 (GOV.UK, November 2020).

5.7. Public Transport

- 5.7.1. The site of the proposed development is in an ideal area for walking, cycling and public transport connectivity, making sustainable transport highly appealing to potential residents.
- 5.7.2. The development is roughly a 1-minute walk from Market Street bus stop and a 2-minute walk from Cheap Street bus stop, whilst the development is only a 4-minute walk from Newbury train station.
- 5.7.3. Market Street and Cheap Street bus stops provide access to number 2, 2A, 2c, 3, 3a, 4, 4a, 4b, 4c, 5, 6, 7, 7A, 103a, 103b, Link and V1 buses.
- 5.7.4. This amount of bus routes available in such close proximity to the development site allows for sustainable transport to a range of locations including:
- *Access to the rest of Newbury;*
 - *Hungerford;*
 - *Eastbury;*
 - *Lambourn;*
 - *East and West Ilsley;*
 - *Andover;*
 - *Greenham;*
 - *Basingstoke;*
 - *Vodafone Campus;*
 - *Newbury train station.*
- 5.7.5. Newbury train station provides easy access to London and provides a direct link to the major national rail infrastructure. Access to Newbury train station is available through walking, cycling or the V1 bus.
- 5.7.6. Appendix J shows the walking routes to public transport from this development.
- 5.7.7. A full Transport Assessment has also been carried out for this development which goes into greater detail on how the proposal meets local policy requirements for sustainable transport.
- 5.7.8. Full details can be found in the associated report.

5.8. Car Club

- 5.8.1. Car clubs are a highly effective method in reducing car ownership and directly work towards air pollution reduction targets. Residents will have access to a car club with hybrid and electric vehicles.
- 5.8.2. A total of 3 new car club cars are proposed that will provide flexible transport options to complement the scheme's close proximity to Newbury's railway station and bus station.
- 5.8.3. The implementation of these car club schemes will reduce the need for 22 private cars across the development.

5.9. Cycle Parking

- 5.9.1. A total of 495 cycle parking spaces will be proposed across the site in secure storage areas.
- 5.9.2. 4 cycle repair stations will be provided around the site (including 3 for public use) to encourage the use of bicycles.

5.10. Permeability

- 5.10.1. The proposals repair the connectivity and pedestrian links that were lost when the Kennet Centre was constructed which will in turn promote walking.

5.11. Local Amenities

- 5.11.1. The proposed development is located in the town of Newbury.
- 5.11.2. The location of the development within Newbury provides the proposed development with a large range of amenities in extremely close proximity, as the development is within Newbury Town Centre.
- 5.11.3. Whilst the Kennet Centre is being demolished as part of the development works, several of the amenities are remaining with additional amenities being constructed in the area including:
- *The existing Vue Cinema;*
 - *Restaurants;*
 - *Cafes;*
 - *Several newly constructed shops.*

5.11.4. Outside of the Kennet Centre but within walking distance of the development in Newbury are further amenities, including but not limited to:

- *Sainsbury's supermarket, which itself also contains a Sainsbury's Pharmacy and an Argos;*
- *West Berkshire Museum;*
- *Eateries and restaurants;*
- *Pubs and bars;*
- *Newbury Canoe Club;*
- *Several churches.*
- *Northbrook Street, which is the main shopping street in Newbury providing access to:*
 - *Several clothing shops;*
 - *Boots and Superdrug;*
 - *Cafes.*

5.11.5. There are also several other supermarkets including a Tesco Superstore, Waitrose and Aldi between half a mile and a mile from the proposed development.

5.11.6. There is also a large range of schools within a short distance from the proposed development site, including up to 8 different primary/junior schools within a 5-minute drive and 2 secondary schools in the same range.

5.11.7. This number of shops, schools and attractions within a close range means that the development site is ideally located to provide for all needs in a sustainable manner, without the need for travelling large distances to access them.

5.12. Water Use

5.12.1. The criteria for measuring potable water usage are set out in Approved Document G of the Building Regulations.

5.12.2. All dwellings on site can be designed to achieve the maximum of 105 litres per person per day internal potable water, with an additional allowance for external water use of 5 litres per person per day. The total internal water consumption estimate is 101.6 litres per person per day for dwellings with a bath and shower; and 90.6 litres per person per day for any dwellings with only a shower. An additional 5L is specified for external use. The specification of water fittings will be identified at the detailed design stage.

5.12.3. Representative data has been input into the BRE's Water Efficiency Calculator for New Dwellings for relevant domestic water consuming components; dual flush WC, taps and kitchen sink taps, bath and shower. Washing machine and dishwasher specification have been set to default rates as standard practice.

5.12.4. The following representative rates have been utilised:

- *Dual Flush WC – 4L & 2.6L flush volumes;*
- *Taps – 4L per minute flow rate;*
- *Bath – 195L overflow capacity;*
- *Shower – 8L per minute flow rate;*
- *Kitchen sink taps – 4L per minute flow rate.*

5.12.5. Alternative component consumption rates are available which can achieve the required water consumption. The rates provided are representative only.

5.12.6. The calculator can be found in Appendix K.

5.12.7. The calculated results show that utilisation of the representative component's water consumption can achieve a maximum of 105 litres per person per day internally, and additional external water use of 5 litres per person per day.

5.13. Air Quality

5.13.1. The scheme will comprise of suitable mitigation measures for air quality.

5.13.2. An Air Quality Assessment has been prepared by Stuart Michael Associates Limited and is submitted with the planning application. Impacts from development generated traffic and the constraints on the development and during the construction process have been assessed.

5.13.3. The Assessment concludes that taking into account the proposed development's negligible increase in air pollution during the operational stage, and the "not significant" impact arising from dust during the construction stage, it can be concluded that air quality should not be a determining factor in refusing planning consent.

5.14. Noise

5.14.1. The scheme will comprise of suitable mitigation measures for noise. A noise impact assessment has been prepared and submitted with the application.

5.14.2. The report concludes that the proposed development is in accordance with WHO Guidelines, British Standards, and WBC local policy.

5.14.3. 100% of heating and hot water will come from ground source heat pumps, extracting heat from boreholes.

5.15. BREEAM

5.15.1. A BREEAM New Construction Version 6.1 pre-assessment has been completed for the retail units, targeting a rating of Excellent. It has been assumed that these units will be completed as shell only.

5.15.2. The BREEAM pre-assessment for this development illustrates a potential credit mix which can achieve 73.98%.

5.15.3. For more details, please refer to the BREEAM pre-assessment report.

6. Conclusion

- 6.1.1. This Energy and Sustainability report has been produced to accompany the planning application for the proposed site, consisting of 317 residential dwellings, 5 shell retail units and a community hub at Old Town, Newbury.
- 6.1.2. The development will incorporate a ground source heat pump district heating network, providing low carbon heat in accordance with local and national policies.
- 6.1.3. The average regulated carbon reductions achieved across the sample units can be seen in the results section.
- 6.1.4. The results for the residential units achieve an average regulated carbon reduction of 66% over Part L1A 2021 regulations.
- 6.1.5. It can be concluded that the provision of fabric and service improvements across site can reduce carbon emissions by over 49% against Part L1A 2021 regulations. Therefore, the proposed development is predicted to comply with the requirements of the Future Homes Standard.
- 6.1.6. A representative sample of the proposed retail units has been assessed using SBEM calculation engine v6.1.e.0, and can be seen to deliver circa 29% reduction in regulated carbon emissions against Part L 2 (2021) regulations.
- 6.1.7. The domestic units achieve circa 54% reduction in total carbon emissions and the retail units achieve circa 20% reduction in total carbon emissions. This includes regulated and unregulated carbon emissions and therefore is compliant with policy CS15.
- 6.1.8. Proposed site wide total carbon emissions per year is 164 tonnes, a 95% Improvement on the existing site which produces 3,040 tonnes/yr.
- 6.1.9. The development strategy sets a high standard of overall sustainability with measures that include:
- *Enhanced building fabric specification with a Fabric-First approach including high efficiency insulation and provision of efficient appliances;*
 - *Effective waste management procedures to minimise construction waste and to divert any residual waste from landfill;*
 - *The implementation of drainage, ecology and travel plans;*
 - *Provision of electric vehicle charging points within residential parking areas and separately to the public car park facility;*
 - *Implementation of 3 car club cars to reduce the need for 22 personal vehicles;*
 - *Provision of 495 secure cycle stores and cycle repair stations;*
 - *Improved pedestrian access routes;*
 - *Efficient internal and external water use in line with building regulations;*

- *Opportunity to achieve BREEAM Excellent with a potential credit yield of 73.98%.*

6.1.10. It can therefore be seen that the proposed development:

- *Achieves Part L 2021 compliance* ✓
- *Has Low / zero carbon energy source* ✓
- *Delivers significant reduction in total carbon reductions* ✓
- *Meets likely Future Homes Standard* ✓

Appendix A – Site Layout









Appendix B – Schedule of Psi Values Used

Housing Thermal Bridging

Thermal Bridge (with external wall)	SAP Ref.	Reference	Part L 2021	Part L 2021
			value	backstop
Lintels	E2	HTP-100F-0.034-0.11 (+10%)	0.063	1
Sill	E3	KI_PSI_E3_SF34_0001 (+10%)	0.023	0.1
Jambs	E4	KI_PSI_E4_SF34_0001 (+10%)	0.018	0.1
Ground Floors				
Heatloss Floor	E5	Reference for Notional Dwelling (+10%)	0.176	0.32
Intermediate Floors				
Intermediate floor within a dwelling to external wall	E6	KI_PSI_E6_SF34_0001 (+10%)	0.004	0.14
Balcony within or between dwellings, balcony support penetrates wall insulation	E23	Reference for Notional Dwelling (+10%)	0.022	1
Roof				
Eaves (insulation at ceiling)	E10	Est for 500mm (+10%)	0.073	0.12
Corner				
Corner (normal)	E16	KI_PSI_E16_SF34_0001 (+10%)	0.061	0.18
Party Corners				
Party wall between dwellings	E18	KI_PSI_E18b_SF34_0001 (+10%)	0.047	0.24
Thermal Bridge (with party wall)				
Ground Floor	P1	Reference for Notional Dwelling (+10%)	0.088	0.32
Intermediate Floor to Party Wall	P2	Default	0	0
Gable (insulation at ceiling level)	P4	KI_PSI_P4_SFPW_0001 (+10%)	0.099	0.48

Flats Thermal Bridging

Thermal Bridge (with external wall)	SAP Ref.	Reference	Part L 2021	Part L 2021
			value	backstop
Lintels	E2	HTP-150F-0.033-0.19 (+10%)	0.072	1
Lintels above 11m	E2	Reference for Notional Dwelling (+10%)	0.055	1
Sill	E3	H+H EW235/SL001 (+10%)	0.035	0.1
Jambs	E4	H+H EW235RV001 (+10%)	0.039	0.1
Ground Floors				
Heatloss Floor	E5	Reference for Notional Dwelling (+10%)	0.176	0.32
Intermediate Floors				
Intermediate floor within a dwelling to external wall	E6	IF001 (+10%)	0.002	0.14
Party floor between dwellings (in blocks of flats)	E7	H+H EW235/IF004 (+10%)	0.041	0.28
Balcony within or between dwellings, balcony support penetrates wall insulation	E23	Reference for Notional Dwelling (+10%)	0.022	1
Roof				
Eaves (insulation at ceiling)	E10	Reference for Notional Dwelling (+10%)	0.066	0.12
Flat roof	E14	Reference for Notional Dwelling (+10%)	0.088	0.16
Corner				
Corner (normal)	E16	CBA-316 (+10%)	0.056	0.18
Party Corners				
Party wall between dwellings	E18	PW300 (+10%)	0.046	0.24
Staggered Party wall	E25	CBA-E25-338-A (+10%)	0.057	0.24
Thermal Bridge (with party wall)				
Intermediate Floor to Party Wall	P2	Default	0	0
Party Wall - Intermediate floor between dwellings	P3	Default	0	0
Gable (insulation at ceiling level)	P4	H+H RG001 (+10%)	0.216	0.48

Maisonettes Thermal Bridging

Thermal Bridge (with external wall)	SAP Ref.	Reference	Part L 2021	Part L 2021
			value	backstop
Lintels	E2	HTP-150F-0.033-0.11 (+10%)	0.074	1
Sill	E3	KI_PSI_E3_SF34_0001 (+10%)	0.028	0.1
Jambs	E4	KI_PSI_E4_SF34_0001 (+10%)	0.021	0.1
Ground Floors				
Heatloss Floor	E5	Reference for Notional Dwelling (+10%)	0.176	0.32
Intermediate Floors				
Intermediate floor within a dwelling to external wall	E6	KI_PSI_E6_SF34_0001 (+10%)	0.004	0.14
Intermediate floor between dwellings to external wall	E7	KI_PSI_E7_SF34_0001 (+10%)	0.036	0.28
Roof				
Eaves (insulation at ceiling)	E10	KI_PSI_E10_SF34_0001 (+10%)	0.087	0.12
Gable (insulation at ceiling)	E12	E12-EE-230707 (+10%)	0.044	0.25
Corner				
Corner (normal)	E16	KI_PSI_E16_SF34_0001 (+10%)	0.04	0.18
Party wall between dwellings	E18	KI_PSI_E18b_SF34_0001 (+10%)	0.033	0.24
Staggered Party wall	E25	KI_PSI_E25b_SF34_0001 (+10%)	0.052	0.24
Thermal Bridge (with party wall)				
Ground Floor to Party Wall	P1	Reference for Notional Dwelling (+10%)	0.088	0.32
Intermediate Floor to Party Wall	P2	Default	0	0
Party Wall - Intermediate floor between dwellings	P3	Default	0	0
Gable (insulation at ceiling level)	P4	Reference for Notional Dwelling (+10%)	0.132	0.48

Appendix C – District Heating Information

Heat network key information

- ***Distribution loss factors and estimated efficiency (COP) sourced from district heating installer ERDA:***

Alex,

Many thanks for the update. Based on the attached our "target" COP was in the 3 to 3.5 range given the temperatures (65C) at which LTHW must be distributed to satisfy the HUI / DHW service. For now, we will complete our current advice based on a CoP of 3.5

Given the worse / best case range it seems necessary to base our design on 3.5 target. To achieve this – through detailed design – the LTHW flow temp will need to be reduced as far as possible through good design / specification of the HIU and distribution network. I note you have followed guidance on the DLF for now and would confirm that – should BMD/EEL be responsible for that aspect – then we would follow CP1 as a minimum. I am not sure at this stage is there is a client spec on this, but there is **the potential** to target 1.2 as a figure on the next calculation iteration if flow temps can be reduced?

I assume at 3.5 and 1.5 then the scheme would achieve a (narrow...) pass.

@Hugo Haig we will complete our appraisal of this scheme on this basis unless we hear otherwise.

Regards,

Kevin

Mobile Phone: +44 (0)7863 646000



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- ***COP of 3.5***
- ***DLF of 1.5***

Heat Interface Units (HIU's)

- ***Specification of HIU currently unconfirmed. Default SAP data gives losses of 1.44kwh/day.***
- ***Figure (right) shows an example HIU. Photograph courtesy of SAV systems.***



Appendix E – Unregulated Carbon Emissions

SAP 10.2 Electricity Carbon Emission Factor = 0.136 kgCO₂/kwh

Table 5 - Domestic Units

Unit type	Floor Area (m ²)	SAP 10.2 Calculated Occupancy (N)	Number of units	Unregulated Carbon Emissions (From GHA Building standard figures)			
				A	B	C	D
				Total Unregulated Energy (kwh/m ² /yr)	Energy (kwh/yr)	Total Carbon (Kg/year/unit)	Non-Regulated Carbon Emissions (Kg/year)
House MT	71.52	2.28	74	21.90	1566.29	213.02	15,763
House ET	72.68	2.31	37	21.90	1591.69	216.47	8,009
Maisonette Duplex TF	79.98	2.46	24	21.90	1751.56	238.21	5,717
Maisonette Duplex GF	79.98	2.46	24	21.90	1751.56	238.21	5,717
Flat Duplex TF (Rockw)	86.7	2.58	15	21.90	1898.73	258.23	3,873
Flat Duplex MF (Rockw)	86.7	2.58	14	21.90	1898.73	258.23	3,615
Flat TF	57.07	1.90	43	21.90	1249.83	169.98	7,309
Flat MF	59.45	1.97	43	21.90	1301.96	177.07	7,614
Flat GF	59.45	1.97	43	21.90	1301.96	177.07	7,614
Totals			317				65,232

Table 6 - Non-Domestic Units

Unit type	Modelled Floor Area (m ²)	Total Floor Area of relevant zone	Unregulated Carbon Emissions		
			Equipment Energy (kWh/m ²)	Equipment Energy (kWh)	Equipment Carbon Emission (kgCO ₂)
Sample Retail Unit	75	350	20.26	7091.0	964

Appendix G – Unregulated Energy Demand (Good Homes Alliance)

- *Unregulated energy is the energy consumed by a building resulting from appliances and cooking.*
- *SAP 10 does not calculate or set targets for unregulated energy demand.*
- *In the 'Building Standards Compared' document (linked below) Passivhaus PHPP model has been used by the GLA to calculate unregulated energy demand for each archetype (1 bed 50m² flat, 2 bed 61m² flat, 3 bed 84m² semi house, 3 bed 84m² terraced house, and 5 bed 110m² detached house)*
- *The GHA adopted an unregulated energy factor of 21.9kWh/m²/yr as being representative for use when reviewing varying architypes.*
- *21.9kWh/m²/yr is at the higher end of the calculated figures and can be seen to be a reasonable estimation for the proposed development, where the average floor area is 72m². See Table 9 below.*

Table 9 – Unregulated energy demand used in calculations seen in red.

Archetype	Gross Internal Floor Area (m ²)	Calculated Occupancy (SAP)	Given Occupancy	Unregulated Energy (Calculated Occupancy) kWh/m ² .year	Unregulated Energy (Given Occupancy) kWh/m ² .year
1	50	1.69	2	24.4	30.1
2	61	2.01	3	21.9	34
3	84	2.53	4	19.3	31.5
4	84	2.53	4	19.3	31.5
5	110	2.81	6	16.3	34.4

<https://goodhomes.org.uk/resource/building-standards-compared>

Appendix H – Written Ministerial Statements

Withdrawing CfSH, Sir Eric Pickles MP, 25th March 2015:

“The government has stated that, from then, the energy performance requirements in Building Regulations will be set at a level equivalent to the (outgoing) Code for Sustainable Homes Level 4. Until the amendment is commenced, we would expect local planning authorities to take this statement of the government’s intention into account in applying existing policies and not set conditions with requirements above a Code level 4 equivalent. This statement does not modify the National Planning Policy Framework policy allowing the connection of new housing development to low carbon infrastructure such as district heating networks.”

Baroness Penn, 13th December 2023:

“In 2015, in reference to an uncommenced provision in the Deregulation Act 2015 which amended the Planning and Energy Act 2008, a written ministerial statement (WMS) (HC Deb, 25 March 2015, vol 584, cols 131-138WS) stated that until that amendment was commenced, local plan policies exceeding minimum energy efficiency standards should not go beyond level 4 of the Code for Sustainable Homes. Since then, the introduction of the 2021 Part L uplift to the Building Regulations set national minimum energy efficiency standards that are higher than those referenced in the 2015 WMS rendering it effectively moot.

“The improvement in standards already in force, alongside the ones which are due in 2025, demonstrates the Government’s commitment to ensuring new properties have a much lower impact on the environment in the future. In this context, the Government does not expect plan-makers to set local energy efficiency standards for buildings that go beyond current or planned buildings regulations. The proliferation of multiple, local standards by local authority area can add further costs to building new homes by adding complexity and undermining economies of scale. Any planning policies that propose local energy efficiency standards for buildings that go beyond current or planned buildings regulation should be rejected at examination if they do not have a well-reasoned and robustly costed rationale.”

Appendix I – Flood Risk Map (Zone 2)



Flood map for planning

Your reference
Newbury

Location (easting/northing)
447123/167008

Created
11 Jul 2024 11:16

Your selected location is in flood zone 2, an area with a medium probability of flooding.

This means:

- you must complete a flood risk assessment for development in this area
- you should follow the Environment Agency's standing advice for carrying out a flood risk assessment (see www.gov.uk/guidance/flood-risk-assessment-standing-advice)

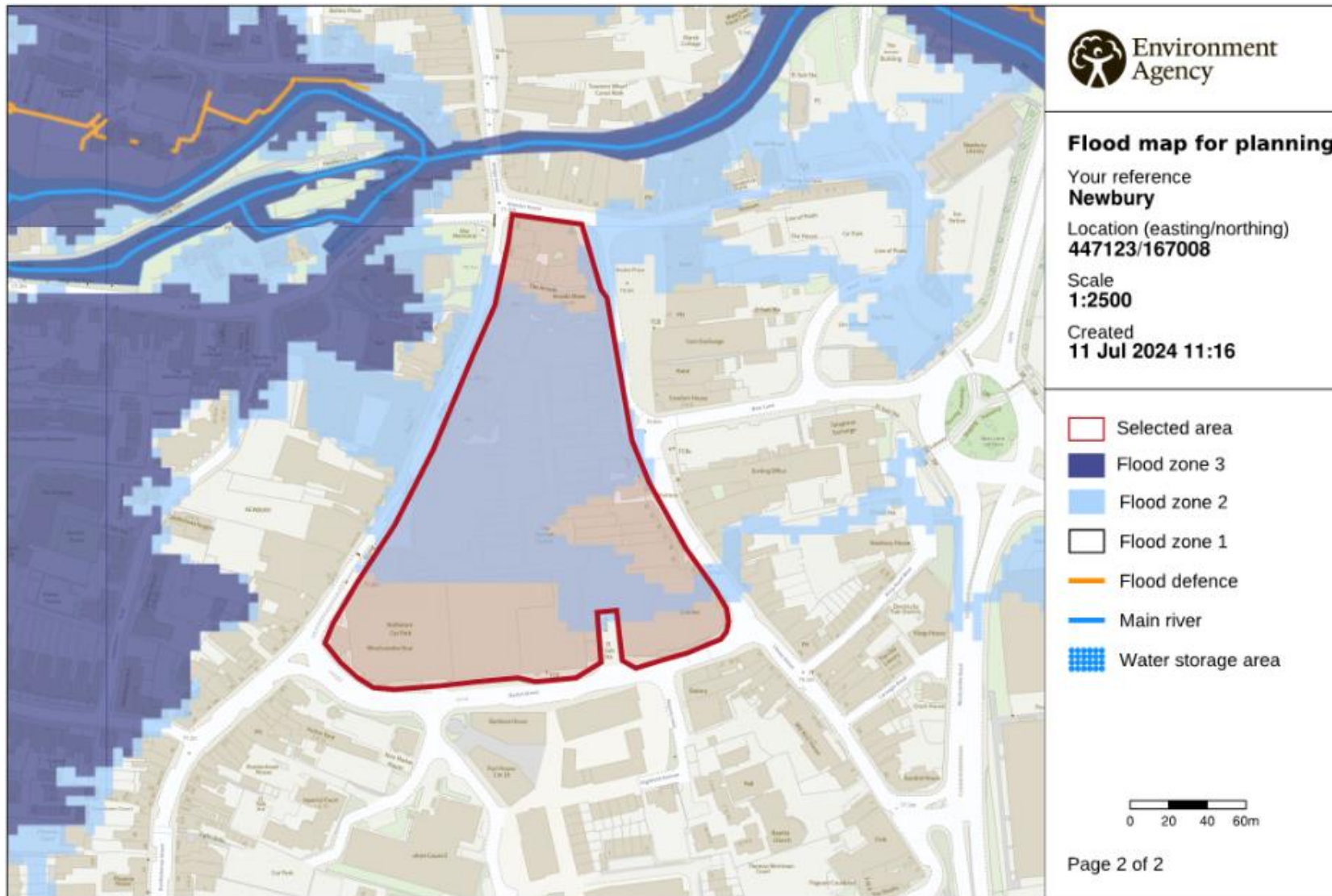
Notes

The flood map for planning shows river and sea flooding data only. It doesn't include other sources of flooding. It is for use in development planning and flood risk assessments.

This information relates to the selected location and is not specific to any property within it. The map is updated regularly and is correct at the time of printing.

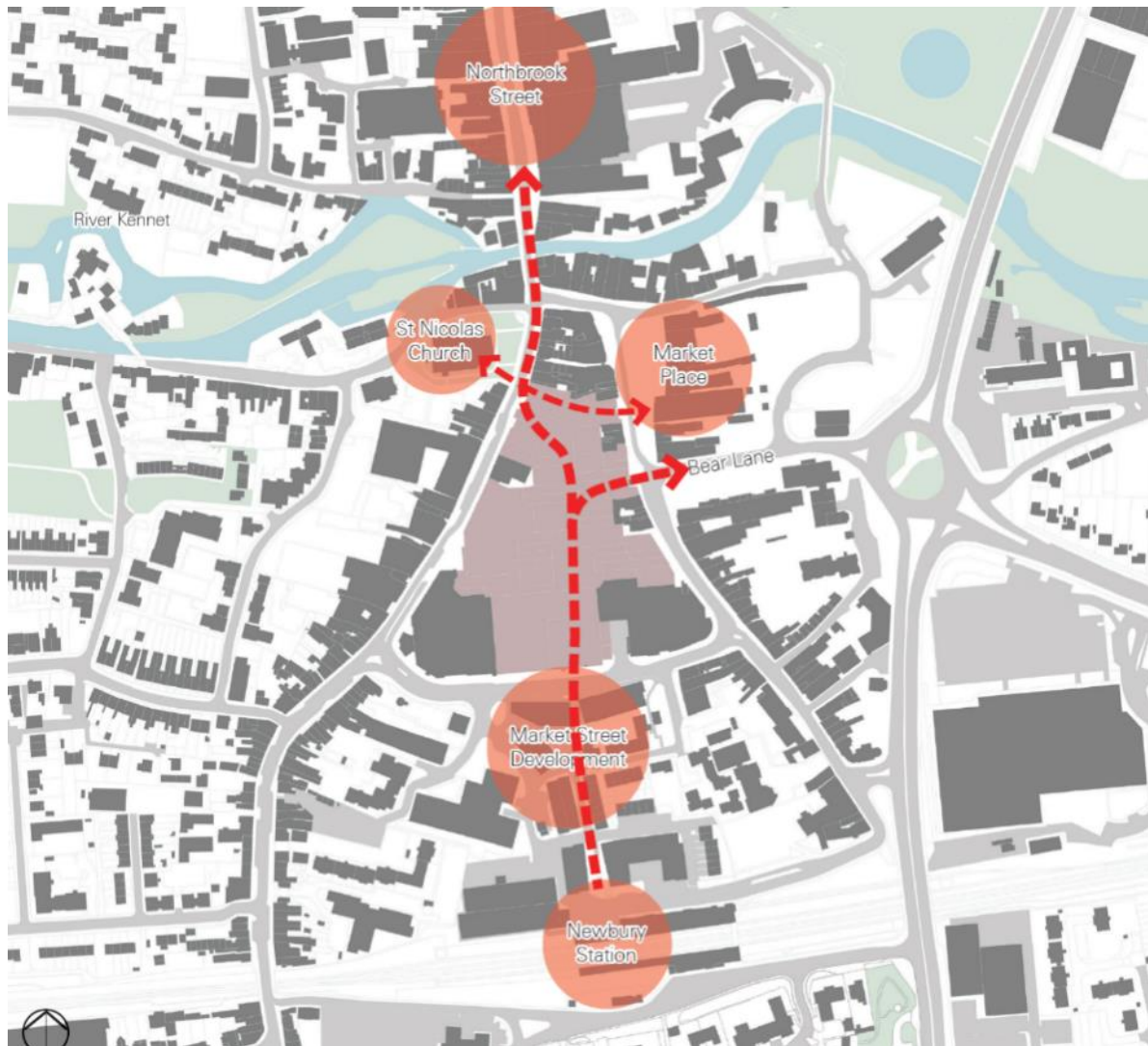
Flood risk data is covered by the Open Government Licence which sets out the terms and conditions for using government data. <https://www.nationalarchives.gov.uk/doc/open-government-licence/version/3/>

Use of the address and mapping data is subject to Ordnance Survey public viewing terms under Crown copyright and database rights 2022 OS 100024198. <https://flood-map-for-planning.service.gov.uk/os-terms>



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Appendix J – Walking Routes to Public Transport



Appendix K – Water Efficiency Calculator

WATER EFFICIENCY CALCULATOR FOR NEW DWELLINGS - (BASIC CALCULATOR)									
House Type:		Type 1		Type 2		Type 3		Type 4	
Description:		Bath and Shower		Shower only					
Installation Type	Unit of measure	Capacity/ flow rate	Litres/ person/ day	Capacity/ flow rate	Litres/ person/ day	Capacity/ flow rate	Litres/ person/ day	Capacity/ flow rate	Litres/ person/ day
Is a dual or single flush WC specified?		Dual		Dual		Select option:		Select option:	
WC	Full flush volume	4	5.84	4	5.84		0.00		0.00
	Part flush volume	2.6	7.70	2.5	7.40		0.00		0.00
Taps (excluding kitchen and external taps)	Flow rate (litres / minute)	4	7.90	4	7.90		0.00		0.00
Are both a Bath & Shower Present?		Bath & Shower		Shower only					
Bath	Capacity to overflow	195	21.45		0.00		0.00		0.00
Shower	Flow rate (litres / minute)	8	34.96	8	44.80		0.00		0.00
Kitchen sink taps	Flow rate (litres / minute)	4	12.12	4	12.12		0.00		0.00
Has a washing machine been specified?		No		Yes					
Washing Machine	Litres / kg		17.16	8.1	17.01		0.00		0.00
Has a dishwasher been specified?		No		No					
Dishwasher	Litres / place setting		4.50		4.50		0.00		0.00
Has a waste disposal unit been specified?		No		No					
Water Softener	Litres / person / day		0.00		0.00		0.00		0.00
Calculated Use		111.6		99.6		0.0		0.0	
Normalisation factor		0.91		0.91		0.91		0.91	
Code for Sustainable Homes	Total Consumption	101.6		90.6		0.0		0.0	
	Mandatory level	Level 3/4		Level 3/4		-		-	
Building Regulations 17.K	External use	5.0		5.0		5.0		5.0	
	Total Consumption	106.6		95.6		0.0		0.0	
	17.K Compliance?	Yes		Yes		-		-	

Appendix L – Sample SBEM BRUKL

Sample SBEM output (BRUKL) can be found on the following pages.

BRUKL Output Document



Compliance with England Building Regulations Part L 2021

Project name

Shell and Core

Old Town Sample Retail Unit

As designed

Date: Thu May 16 17:23:55 2024

Administrative information

Building Details

Address: Old Town, Newbury,

Certification tool

Calculation engine: SBEM

Calculation engine version: v6.1.e.0

Interface to calculation engine: DesignBuilder SBEM

Interface to calculation engine version: v7.2.0

BRUKL compliance module version: v6.1.e.1

Certifier details

Name: Matthew Cooke

Telephone number: 01582 544250

Address: 8 Cardiff Road, Luton, LU1 1PP

Foundation area [m²]: 74.76

The CO₂ emission and primary energy rates of the building must not exceed the targets

Target CO ₂ emission rate (TER), kgCO ₂ /m ² :annum	6.15
Building CO ₂ emission rate (BER), kgCO ₂ /m ² :annum	4.34
Target primary energy rate (TPER), kWh _{ep} /m ² :annum	66.2
Building primary energy rate (BPER), kWh _{ep} /m ² :annum	46.82
Do the building's emission and primary energy rates exceed the targets?	BER =< TER BPER =< TPER

The performance of the building fabric and fixed building services should achieve reasonable overall standards of energy efficiency

Fabric element	U _a -Limit	U _a -Calc	U _i -Calc	First surface with maximum value
Walls*	0.26	0.2	0.2	Retail Unit Sample - Sales area_P_5
Floors	0.18	0.09	0.09	Retail Unit Sample - Sales area_S_3
Pitched roofs	0.16	-	-	No heat loss pitched roofs
Flat roofs	0.18	-	-	No heat loss flat roofs
Windows** and roof windows	1.6	1.2	1.2	Retail Unit Sample - Sales area_G_10
Rooflights***	2.2	-	-	No external rooflights
Personnel doors [^]	1.6	1.2	1.2	Retail Unit Sample - Sales area_D_9
Vehicle access & similar large doors	1.3	-	-	No external vehicle access doors
High usage entrance doors	3	-	-	No external high usage entrance doors
U _a -Limit = Limiting area-weighted average U-values [W/(m ² K)] U _a -Calc = Calculated area-weighted average U-values [W/(m ² K)] U _i -Calc = Calculated maximum individual element U-values [W/(m ² K)] * Automatic U-value check by the tool does not apply to curtain walls whose limiting standard is similar to that for windows. ** Display windows and similar glazing are excluded from the U-value check. *** Values for rooflights refer to the horizontal position. ^ For fire doors, limiting U-value is 1.8 W/m ² K NB: Neither roof ventilators (inc. smoke vents) nor swimming pool basins are modelled or checked against the limiting standards by the tool.				

Air permeability	Limiting standard	This building
m ³ /(h.m ²) at 50 Pa	8	3

Building services

For details on the standard values listed below, system-specific guidance, and additional regulatory requirements, refer to the Approved Documents.

Whole building lighting automatic monitoring & targeting with alarms for out-of-range values	NO
Whole building electric power factor achieved by power factor correction	<0.9

1- Example fitout Mitsubishi 2x PLA-ZM50 1xPUZ-ZM100

	Heating efficiency	Cooling efficiency	Radiant efficiency	SFP [W/(l/s)]	HR efficiency
This system	4.8	7.7	-	-	-
Standard value	2.5*	5	N/A	N/A	N/A
Automatic monitoring & targeting with alarms for out-of-range values for this HVAC system					YES
* Standard shown is for all types >12 kW output, except absorption and gas engine heat pumps.					

1- Instantaneous HW only

	Water heating efficiency	Storage loss factor [kWh/litre per day]
This building	1	-
Standard value	1	N/A

"No zones in project where local mechanical ventilation, exhaust, or terminal unit is applicable"

Shell and core configuration

Zone	Assumed shell?
Retail Unit Sample - Sales area	NO

General lighting and display lighting	General luminaire	Display light source	
		Efficacy [lm/W]	Power density [W/m ²]
Zone name	Efficacy [lm/W]	Efficacy [lm/W]	Power density [W/m²]
Standard value	95	80	0.3
Retail Unit Sample - Sales area	130	130	1.154

The spaces in the building should have appropriate passive control measures to limit solar gains in summer

Zone	Solar gain limit exceeded? (%)	Internal blinds used?
Retail Unit Sample - Sales area	NO (-55.6%)	NO

Regulation 25A: Consideration of high efficiency alternative energy systems

Were alternative energy systems considered and analysed as part of the design process?	NO
Is evidence of such assessment available as a separate submission?	NO
Are any such measures included in the proposed design?	NO

Technical Data Sheet (Actual vs. Notional Building)

Building Global Parameters			Building Use	
	Actual	Notional	% Area	Building Type
Floor area [m ²]	74.8	74.8	100	Retail/Financial and Professional Services
External area [m ²]	222.6	222.6		Restaurants and Cafes/Drinking Establishments/Takeaways
Weather	SWI	SWI		Offices and Workshop Businesses
Infiltration [m ³ /hm ² @ 50Pa]	3	3		General Industrial and Special Industrial Groups
Average conductance [W/K]	51.57	109.97		Storage or Distribution
Average U-value [W/m ² K]	0.23	0.49		Hotels
Alpha value* [%]	37.08	21.12		Residential Institutions: Hospitals and Care Homes
				Residential Institutions: Residential Schools
				Residential Institutions: Universities and Colleges
				Secure Residential Institutions
				Residential Spaces
				Non-residential Institutions: Community/Day Centre
				Non-residential Institutions: Libraries, Museums, and Galleries
				Non-residential Institutions: Education
				Non-residential Institutions: Primary Health Care Building
				Non-residential Institutions: Crown and County Courts
				General Assembly and Leisure, Night Clubs, and Theatres
				Others: Passenger Terminals
				Others: Emergency Services
				Others: Miscellaneous 24hr Activities
				Others: Car Parks 24 hrs
				Others: Stand Alone Utility Block

* Percentage of the building's average heat transfer coefficient which is due to thermal bridging

Energy Consumption by End Use [kWh/m²]

	Actual	Notional
Heating	8.81	18.32
Cooling	4.76	10.17
Auxiliary	0	0
Lighting	15.51	14.4
Hot water	1.7	1.7
Equipment*	20.26	20.26
TOTAL**	30.78	44.59

* Energy used by equipment does not count towards the total for consumption or calculating emissions.

** Total is net of any electrical energy displaced by CHP generators, if applicable.

Energy Production by Technology [kWh/m²]

	Actual	Notional
Photovoltaic systems	0	0
Wind turbines	0	0
CHP generators	0	0
Solar thermal systems	0	0
<i>Displaced electricity</i>	<i>0</i>	<i>0</i>

Energy & CO₂ Emissions Summary

	Actual	Notional
Heating + cooling demand [MJ/m ²]	247.94	335.23
Primary energy [kWh _{PE} /m ²]	46.82	66.2
Total emissions [kg/m ²]	4.34	6.15

HVAC Systems Performance									
System Type	Heat dem MJ/m2	Cool dem MJ/m2	Heat con kWh/m2	Cool con kWh/m2	Aux con kWh/m2	Heat SSEFF	Cool SSEER	Heat gen SEFF	Cool gen SEER
[ST] Split or multi-split system, [HS] ASHP, [HFT] Electricity, [CFT] Electricity									
Actual	149.3	98.7	8.8	4.8	0	4.71	5.76	4.8	7.7
Notional	174.1	161.1	18.3	10.2	0	2.64	4.4	----	----

Key to terms

Heat dem [MJ/m2]	= Heating energy demand
Cool dem [MJ/m2]	= Cooling energy demand
Heat con [kWh/m2]	= Heating energy consumption
Cool con [kWh/m2]	= Cooling energy consumption
Aux con [kWh/m2]	= Auxiliary energy consumption
Heat SSEFF	= Heating system seasonal efficiency (for notional building, value depends on activity glazing class)
Cool SSEER	= Cooling system seasonal energy efficiency ratio
Heat gen SSEFF	= Heating generator seasonal efficiency
Cool gen SSEER	= Cooling generator seasonal energy efficiency ratio
ST	= System type
HS	= Heat source
HFT	= Heating fuel type
CFT	= Cooling fuel type

Appendix M – SBEM Specification Sheet

SBEM Assessment Specifications Sheet	
Site :	Old Town Newbury
Client:	Lochailort Newbury Ltd
Date :	16.05.2024
Revision:	1

Fabric Specifications				
Walls		Description	U-Value	Thermal Mass
External Wall Type 1		Insulated cavity wall, includes partition to residential zones	0.18W/m ² K	134.8kJ/m ² K
Floors		Description	U-Value	Thermal Mass
Ground Floor 1		Assumed	0.11W/m ² K	94.0kJ/m ² K
Doors		Description	U-Value	Thermal Mass
Door 1		External door	1.2W/m ² K	29.3kJ/m ² K
Windows		Description	U-value	Solar Factors
Glazing		Display windows	1.3W/m ² K	T-Solar: 0.72 L-Solar: 0.76
Window above door		Double glazing	1.0W/m ² K	T-Solar: 0.72 L-Solar: 0.76

Building Services

PLEASE NOTE: Shell only projects will have assumed services

HVAC Specification			
System	Serving	Description/Product	Performance
Split/multi-split system	All	Example product: Mitsubishi 2x PLA-ZM50 1xPUZ-ZM100	Seasonal heating energy efficiency ratio = 4.80 Seasonal cooling energy efficiency ratio = 7.70
Central heating using water: radiators Variable speed pumps with different sensor across pump Does the system have provision for metering?: Yes Is there an alarm for 'out of range' values: Yes Central time control: No Optimum start/stop control: Yes Local time control (i.e. room by room): Yes Local temperature control (i.e. room by room): Yes Weather compensation control: No			

Water Heating Specification			
System	Serving Zones	Description/Product	Performance
Instantaneous electric hot water	All zones	Instantaneous electric hot water	Seasonal Efficiency= 100%

Ventilation Specification			
System	Serving Zones	Performance	Value
Natural	All	N/A	N/A

Lighting Specification			
Product	Performance	Assigned zones	Lamp type
LED lighting	Lumens/Watt: 130 Light Output Ratio=1	All zones	LED
Local Manual switching	No		
PIR Sensor	No		
PIR with photocell	No		
All lighting sub-metered: No			
M&T alarm for "out of range" values: No			
Display Lighting*			
Time control of display lighting: Yes			
Does display lighting use efficient lamps: Yes			
Lumens per circuit wattage: 130			
<i>*For areas where display items are exhibited, e.g. display windows, reception</i>			

Electric Power Factor: >0.95

Renewable Option 1	
Solar Thermal Provision	N/A
PV Array	Peak Power: N/A Orientation (or location): N/A
Other	
Air Pressure Target	3.00 Pa m ³ /hm ⁻²

Appendix N – Sample SAP 10 Calculations

Sample SAP 10 Calculations can be found on the following pages.

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:44

Project Information			
Assessed By	Hazel Black	Building Type	Flat, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	59 m ²
Site Reference	Flat MF	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot X Kennet Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate		
Fuel for main heating system	Heat network	
Target carbon dioxide emission rate	13.02 kgCO ₂ /m ²	
Dwelling carbon dioxide emission rate	4.22 kgCO ₂ /m ²	OK
1b Target primary energy rate and dwelling primary energy		
Target primary energy	69.7 kWh _{PE} /m ²	
Dwelling primary energy	44.71 kWh _{PE} /m ²	OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency		
Target fabric energy efficiency	28.1 kWh/m ²	
Dwelling fabric energy efficiency	26.2 kWh/m ²	OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.22	Walls (2) (0.24)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	N/A	N/A	N/A
Roofs	0.16	N/A	N/A	N/A
Windows, doors, and roof windows	1.6	1.02	Windows East (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	28.394	0.2
Sheltered wall: Walls (2)	27.5	0.24
Party wall: Party Wall (1)	16.75	0 (!)

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
Door, FD Shelt.	1.84	South	N/A	0.71 (!)
Windows East, Windows	1.3515	North	0.7	1.1 (!)
Windows East, Windows	1.3515	North	0.7	1.1 (!)
Windows East, Windows	1.3515	North	0.7	1.1 (!)
Windows East, Windows	1.3515	North	0.7	1.1 (!)
Window South, Windows	1.08	East	0.7	1.1 (!)
Window North, Windows	1.08	West	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))				
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction				
Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.072	HTP-150F-0.03 3-0.19 (+10%)

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E3: Sill	Calculated by person with suitable expertise	0.035 (!)	H+H EW235/SL001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.039 (!)	H+H EW235RV001 (+10%)
External wall	E7: Party floor between dwellings (in blocks of flats)	Calculated by person with suitable expertise	0.041	H+H EW235/IF004 (+10%)
External wall	E16: Corner (normal)	Calculated by person with suitable expertise	0.056	CBA-316 (+10%)
Party wall	P3: Intermediate floor between dwellings (in blocks of flats)	SAP table default	0 (!)	
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.046	PW300 (+10%)
External wall	E25: Staggered party wall between dwellings	Calculated by person with suitable expertise	0.057	CBA-E25-338-A (+10%)

3 Air permeability (better than typically expected values are flagged with a subsequent (!))			
Maximum permitted air permeability at 50Pa		8 m ³ /hm ²	
Dwelling air permeability at 50Pa		4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference			

4 Space heating	
Main heating system 1: Heat network - Heat network	
Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	
Secondary heating system: N/A	
Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water	
Cylinder/store - type: N/A	
Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	
Waste water heat recovery system 1 - type: N/A	
Efficiency	
Manufacturer	
Model	

6 Controls	
Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs	
Function	
Ecodesign class	
Manufacturer	
Model	
Water heating - type: Cylinder thermostat	
Manufacturer	
Model	HIU

7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	

8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.09 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		
9 Local generation		
N/A		
10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.043 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.454 kWh _{PE} /kWh	
11 Supporting documentary evidence		
N/A		
12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:42

Project Information			
Assessed By	Hazel Black	Building Type	Flat, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	57 m ²
Site Reference	Flat TF	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot X Kennet Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate		
Fuel for main heating system	Heat network	
Target carbon dioxide emission rate	13.81 kgCO ₂ /m ²	
Dwelling carbon dioxide emission rate	4.54 kgCO ₂ /m ²	OK
1b Target primary energy rate and dwelling primary energy		
Target primary energy	73.62 kWh _{PE} /m ²	
Dwelling primary energy	48.04 kWh _{PE} /m ²	OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency		
Target fabric energy efficiency	32.0 kWh/m ²	
Dwelling fabric energy efficiency	30.0 kWh/m ²	OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.2	Walls (2) (0.24)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	N/A	N/A	N/A
Roofs	0.16	0.09	Roof (1) (0.09)	OK
Windows, doors, and roof windows	1.6	1.02	Windows (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	34.1876	0.2
Sheltered wall: Walls (2)	1.44	0.24
Party wall: Party Wall (1)	31.48	0 (!)
Exposed roof: Roof (1)	57.07	0.09 (!)

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
Door, Door Shelt.	1.84	South	N/A	0.71 (!)
Windows, Windows	1.6781	North	0.7	1.1 (!)
Windows, Windows	1.6781	North	0.7	1.1 (!)
Windows, Windows	1.6781	North	0.7	1.1 (!)
Windows, Windows	1.6781	North	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))				
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction				
Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.072	HTP-150F-0.03 3-0.19 (+10%)
External wall	E3: Sill	Calculated by person with suitable	0.035 (!)	H+H

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
		expertise		EW235/SL001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.039 (!)	H+H EW235RV001 (+10%)
External wall	E7: Party floor between dwellings (in blocks of flats)	Calculated by person with suitable expertise	0.041	H+H EW235/IF004 (+10%)
External wall	E16: Corner (normal)	Calculated by person with suitable expertise	0.056	CBA-316 (+10%)
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.046	PW300 (+10%)
Party wall	P3: Intermediate floor between dwellings (in blocks of flats)	SAP table default	0 (!)	
External wall	E14: Flat roof	Calculated by person with suitable expertise	0.088	Ref for Notional Dwelling +10%
Party wall	P4: Roof (insulation at ceiling level)	Calculated by person with suitable expertise	0.216	H+H RG001 (+10%)
External wall	E25: Staggered party wall between dwellings	Calculated by person with suitable expertise	0.057	CBA-E25-338-A (+10%)

3 Air permeability (better than typically expected values are flagged with a subsequent (!))

Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating

Main heating system 1: Heat network - Heat network

Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	

Secondary heating system: N/A

Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water

Cylinder/store - type: N/A

Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	

Waste water heat recovery system 1 - type: N/A

Efficiency	
Manufacturer	
Model	

6 Controls

Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs

Function	
Ecodesign class	
Manufacturer	
Model	

Water heating - type: Cylinder thermostat

Manufacturer	
Model	HIU

7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	

8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.12 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		

9 Local generation		
N/A		

10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.043 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.455 kWh _{PE} /kWh	

11 Supporting documentary evidence		
N/A		

12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:42

Project Information			
Assessed By	Hazel Black	Building Type	House, End-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	73 m ²
Site Reference	House End Terrace	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot 012 Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate			
Fuel for main heating system	Heat network		
Target carbon dioxide emission rate	12.34 kgCO ₂ /m ²		
Dwelling carbon dioxide emission rate	4.54 kgCO ₂ /m ²		OK
1b Target primary energy rate and dwelling primary energy			
Target primary energy	64.76 kWh _{PE} /m ²		
Dwelling primary energy	47.76 kWh _{PE} /m ²		OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency			
Target fabric energy efficiency	38.1 kWh/m ²		
Dwelling fabric energy efficiency	36.4 kWh/m ²		OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.2	Walls (1) (0.2)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	0.11	Heatloss floor (0.11)	OK
Roofs	0.16	0.09	Roof (1) (0.09)	OK
Windows, doors, and roof windows	1.6	1.1	W1 (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	88.023	0.2
Party wall: Party Wall (1)	28.6	0 (!)
Ground floor: Heatloss floor, Heatloss floor	36.34	0.11
Exposed roof: Roof (1)	36.34	0.09 (!)

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
W1, Window	1.21	North	0.7	1.1 (!)
D1, FD	2.037	North	N/A	1.1 (!)
W2, Window	1.21	North	0.7	1.1 (!)
W3, Window	0.61	South	0.7	1.1 (!)
W4, Window	0.61	East	0.7	1.1 (!)
W5, Window	1.21	North	0.7	1.1 (!)
W6, Window	1.21	North	0.7	1.1 (!)
W7, Window	0.61	South	0.7	1.1 (!)
W8, Window	0.61	East	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.063	HTP-100F-0.03 4-0.11 (+10%)
External wall	E3: Sill	Calculated by person with suitable expertise	0.023 (!)	KI_PSI_E3_SF 34_0001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.018 (!)	KI_PSI_E4_SF 34_0001 (+10%)
External wall	E5: Ground floor (normal)	Calculated by person with suitable expertise	0.176	Ref for Notional Dwelling +10%
External wall	E6: Intermediate floor within a dwelling	Calculated by person with suitable expertise	0.004 (!)	KI_PSI_E6_SF 34_0001 (+10%)
External wall	E10: Eaves (insulation at ceiling level)	Calculated by person with suitable expertise	0.073	Est for 500mm (+10%)
External wall	E16: Corner (normal)	Calculated by person with suitable expertise	0.061	KI_PSI_E16_S F34_0001 (+10%)
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.047	KI_PSI_E18b_S F34_0001 (+10%)
Party wall	P1: Ground floor	Calculated by person with suitable expertise	0.088	Ref for Notional Dwelling +10%
Party wall	P2: Intermediate floor within a dwelling	SAP table default	0 (!)	Default value
Party wall	P4: Roof (insulation at ceiling level)	Calculated by person with suitable expertise	0.099	KI_PSI_P4_SF PW_0001 (+10%)

3 Air permeability (better than typically expected values are flagged with a subsequent (!))		
Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating	
Main heating system 1: Heat network - Heat network	
Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	
Secondary heating system: N/A	
Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water	
Cylinder/store - type: N/A	
Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	
Waste water heat recovery system 1 - type: N/A	
Efficiency	
Manufacturer	
Model	

6 Controls		
Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs		
Function		
Ecodesign class		
Manufacturer		
Model		
Water heating - type: N/A		
Manufacturer		
Model	HIU	
7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	
8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.09 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		
9 Local generation		
N/A		
10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.043 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.456 kWh _{PE} /kWh	
11 Supporting documentary evidence		
N/A		
12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:42

Project Information			
Assessed By	Hazel Black	Building Type	House, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	72 m ²
Site Reference	House Mid Terrace	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot 012 Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate		
Fuel for main heating system	Heat network	
Target carbon dioxide emission rate	11.75 kgCO ₂ /m ²	
Dwelling carbon dioxide emission rate	4.22 kgCO ₂ /m ²	OK
1b Target primary energy rate and dwelling primary energy		
Target primary energy	61.39 kWh _{PE} /m ²	
Dwelling primary energy	44.41 kWh _{PE} /m ²	OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency		
Target fabric energy efficiency	35.9 kWh/m ²	
Dwelling fabric energy efficiency	32.7 kWh/m ²	OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.2	Walls (1) (0.2)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	0.11	Heatloss floor (0.11)	OK
Roofs	0.16	0.09	Roof (1) (0.09)	OK
Windows, doors, and roof windows	1.6	1.1	W1 (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	37.766	0.2
Party wall: Party Wall (1)	74.14	0 (!)
Ground floor: Heatloss floor, Heatloss floor	35.76	0.11
Exposed roof: Roof (1)	35.76	0.09 (!)

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
W1, Window	5.54	North East	0.7	1.1 (!)
D1, FD	2.037	North East	N/A	1.1 (!)
W2, Window	1.45	North East	0.7	1.1 (!)
W3, Window	1.45	North East	0.7	1.1 (!)
W4, Window	1.45	North East	0.7	1.1 (!)
D2, Balcony Door	2.037	North East	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))				
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction				
Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.063	HTP-100F-0.034-0.11 (+10%)

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E3: Sill	Calculated by person with suitable expertise	0.023 (!)	KI_PSI_E3_SF 34_0001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.018 (!)	KI_PSI_E4_SF 34_0001 (+10%)
External wall	E5: Ground floor (normal)	Calculated by person with suitable expertise	0.176	Ref for Notional Dwelling +10%
External wall	E6: Intermediate floor within a dwelling	Calculated by person with suitable expertise	0.004 (!)	KI_PSI_E6_SF 34_0001 (+10%)
External wall	E10: Eaves (insulation at ceiling level)	Calculated by person with suitable expertise	0.073	Est for 500mm (+10%)
External wall	E16: Corner (normal)	Calculated by person with suitable expertise	0.061	KI_PSI_E16_S F34_0001 (+10%)
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.047	KI_PSI_E18b_S F34_0001 (+10%)
Party wall	P1: Ground floor	Calculated by person with suitable expertise	0.088	Ref for Notional Dwelling +10%
Party wall	P2: Intermediate floor within a dwelling	SAP table default	0 (!)	Default value
Party wall	P4: Roof (insulation at ceiling level)	Calculated by person with suitable expertise	0.099	KI_PSI_P4_SF PW_0001 (+10%)
External wall	E23: Balcony within or between dwellings - balcony support penetrates wall insulation	Calculated by person with suitable expertise	0.022 (!)	Ref for Notional Dwelling +10%

3 Air permeability (better than typically expected values are flagged with a subsequent (!))

Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating

Main heating system 1: Heat network - Heat network

Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	

Secondary heating system: N/A

Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water

Cylinder/store - type: N/A

Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	

Waste water heat recovery system 1 - type: N/A

Efficiency	
Manufacturer	
Model	

6 Controls		
Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs		
Function		
Ecodesign class		
Manufacturer		
Model		
Water heating - type: N/A		
Manufacturer		
Model	HIU	
7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	
8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.09 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		
9 Local generation		
N/A		
10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.043 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.456 kWh _{PE} /kWh	
11 Supporting documentary evidence		
N/A		
12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:44

Project Information			
Assessed By	Hazel Black	Building Type	Maisonette, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	80 m ²
Site Reference	Maisonette Duplex GF	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot 012 Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate			
Fuel for main heating system	Heat network		
Target carbon dioxide emission rate	13.76 kgCO ₂ /m ²		
Dwelling carbon dioxide emission rate	4.41 kgCO ₂ /m ²		OK
1b Target primary energy rate and dwelling primary energy			
Target primary energy	73.01 kWh _{PE} /m ²		
Dwelling primary energy	46.25 kWh _{PE} /m ²		OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency			
Target fabric energy efficiency	39.8 kWh/m ²		
Dwelling fabric energy efficiency	36.6 kWh/m ²		OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.18	Walls (1) (0.2)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	0.11	Heatloss Floor (0.11)	OK
Roofs	0.16	N/A	N/A	N/A
Windows, doors, and roof windows	1.6	1.1	W1 (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	49.26	0.2
Exposed wall: Walls (2)	35.38	0.16
Party wall: Party Wall (1)	50.44	0 (!)
Ground floor: Heatloss Floor, Heatloss Floor	39.99	0.11

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
W1, Window	0.24	North	0.7	1.1 (!)
D1 (Front Door), Doors	1.79	North	N/A	1.1 (!)
W2, Window	2.92	North	0.7	1.1 (!)
W3, Window	2.92	North	0.7	1.1 (!)
W4, Window	2.26	North	0.7	1.1 (!)
D2 (Rear Door), Doors	1.79	South	N/A	1.1 (!)
W5, Window	1.54	North	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.074	HTP-150F-0.03 3-0.11 (+10%)
External wall	E3: Sill	Calculated by person with suitable expertise	0.028 (!)	KI_PSI_E3_SF 34_0001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.021 (!)	KI_PSI_E4_SF 34_0001 (+10%)
External wall	E6: Intermediate floor within a dwelling	Calculated by person with suitable expertise	0.004 (!)	KI_PSI_E6_SF 34_0001 (+10%)
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.033 (!)	KI_PSI_E18b_S F34_0001 (+10%)
Party wall	P2: Intermediate floor within a dwelling	SAP table default	0 (!)	Default value
Party wall	P3: Intermediate floor between dwellings (in blocks of flats)	SAP table default	0 (!)	
External wall	E5: Ground floor (normal)	Calculated by person with suitable expertise	0.176	Ref for Notional Dwelling +10%
External wall	E16: Corner (normal)	Calculated by person with suitable expertise	0.04	KI_PSI_E16_S F34_0001 (+10%)
External wall	E25: Staggered party wall between dwellings	Calculated by person with suitable expertise	0.052	KI_PSI_E25b_S F34_0001 (+10%)
Party wall	P1: Ground floor	Calculated by person with suitable expertise	0.088	Ref for Notional Dwelling +10%
External wall	E7: Party floor between dwellings (in blocks of flats)	Calculated by person with suitable expertise	0.036 (!)	KI_PSI_E7_SF 34_0001 (+10%)

3 Air permeability (better than typically expected values are flagged with a subsequent (!))

Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating

Main heating system 1: Heat network - Heat network

Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	

Secondary heating system: N/A

Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water

Cylinder/store - type: N/A

Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	

Waste water heat recovery system 1 - type: N/A

Efficiency	
Manufacturer	
Model	

6 Controls		
Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs		
Function		
Ecodesign class		
Manufacturer		
Model		
Water heating - type: N/A		
Manufacturer		
Model	HIU	
7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	
8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.09 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		
9 Local generation		
N/A		
10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.044 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.457 kWh _{PE} /kWh	
11 Supporting documentary evidence		
N/A		
12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:44

Project Information			
Assessed By	Hazel Black	Building Type	Maisonette, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	80 m ²
Site Reference	Maisonette Duplex TF	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot 012 Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate		
Fuel for main heating system	Heat network	
Target carbon dioxide emission rate	12.42 kgCO ₂ /m ²	
Dwelling carbon dioxide emission rate	3.95 kgCO ₂ /m ²	OK
1b Target primary energy rate and dwelling primary energy		
Target primary energy	65.95 kWh _{PE} /m ²	
Dwelling primary energy	41.64 kWh _{PE} /m ²	OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency		
Target fabric energy efficiency	33.4 kWh/m ²	
Dwelling fabric energy efficiency	29.3 kWh/m ²	OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.18	Walls (1) (0.2)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	N/A	N/A	N/A
Roofs	0.16	0.09	Roof (1) (0.09)	OK
Windows, doors, and roof windows	1.6	0.95	W1 (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	37.53	0.2
Exposed wall: Walls (2)	35.38	0.16
Party wall: Party Wall (1)	66.64	0 (!)
Exposed roof: Roof (1)	39.99	0.09 (!)

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
W1, Window	2.26	North	0.7	1.1 (!)
D1 (To Stairwell), Door to Stairwell Shelt.	1.79	East	N/A	0.29 (!)
W2, Window	1.54	North	0.7	1.1 (!)
W4, Window	2.26	North	0.7	1.1 (!)
W5, Window	1.54	North	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))				
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction				
Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.074	HTP-150F-0.03 3-0.11 (+10%)

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E3: Sill	Calculated by person with suitable expertise	0.028 (!)	KI_PSI_E3_SF 34_0001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.021 (!)	KI_PSI_E4_SF 34_0001 (+10%)
External wall	E6: Intermediate floor within a dwelling	Calculated by person with suitable expertise	0.004 (!)	KI_PSI_E6_SF 34_0001 (+10%)
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.033 (!)	KI_PSI_E18b_S F34_0001 (+10%)
Party wall	P2: Intermediate floor within a dwelling	SAP table default	0 (!)	Default value
Party wall	P3: Intermediate floor between dwellings (in blocks of flats)	SAP table default	0 (!)	
External wall	E16: Corner (normal)	Calculated by person with suitable expertise	0.04	KI_PSI_E16_S F34_0001 (+10%)
External wall	E25: Staggered party wall between dwellings	Calculated by person with suitable expertise	0.052	KI_PSI_E25b_S F34_0001 (+10%)
External wall	E7: Party floor between dwellings (in blocks of flats)	Calculated by person with suitable expertise	0.036 (!)	KI_PSI_E7_SF 34_0001 (+10%)
Party wall	P4: Roof (insulation at ceiling level)	Calculated by person with suitable expertise	0.132	Ref for Notional Dwelling +10%
External wall	E10: Eaves (insulation at ceiling level)	Calculated by person with suitable expertise	0.087	KI_PSI_E10_S F34_0001 (+10%)
External wall	E12: Gable (insulation at ceiling level)	Calculated by person with suitable expertise	0.044	E12-EE-230707 (+10%)

3 Air permeability (better than typically expected values are flagged with a subsequent (!))

Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating

Main heating system 1: Heat network - Heat network

Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	

Secondary heating system: N/A

Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water

Cylinder/store - type: N/A

Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	

Waste water heat recovery system 1 - type: N/A		
Efficiency		
Manufacturer		
Model		
6 Controls		
Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs		
Function		
Ecodesign class		
Manufacturer		
Model		
Water heating - type: N/A		
Manufacturer		
Model	HIU	
7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	
8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.09 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		
9 Local generation		
N/A		
10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.043 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.456 kWh _{PE} /kWh	
11 Supporting documentary evidence		
N/A		
12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:44

Project Information			
Assessed By	Hazel Black	Building Type	Maisonette, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	87 m ²
Site Reference	Flat Duplex MF (Rockwool)	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot 012 Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate		
Fuel for main heating system	Heat network	
Target carbon dioxide emission rate	10.38 kgCO ₂ /m ²	
Dwelling carbon dioxide emission rate	3.44 kgCO ₂ /m ²	OK
1b Target primary energy rate and dwelling primary energy		
Target primary energy	55.24 kWh _{PE} /m ²	
Dwelling primary energy	36.32 kWh _{PE} /m ²	OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency		
Target fabric energy efficiency	24.2 kWh/m ²	
Dwelling fabric energy efficiency	23.0 kWh/m ²	OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.24	Walls (1) (0.25)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	N/A	N/A	N/A
Roofs	0.16	N/A	N/A	N/A
Windows, doors, and roof windows	1.6	1	W1 (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	26.03	0.25
Exposed wall: Walls (2)	18.28	0.22
Party wall: Party Wall (1)	89.41	0 (!)

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
W1, Window	1.18	North	0.7	1.1 (!)
D1, FD Shelt.	1.97	South	N/A	0.55 (!)
W2, Window	1.26	North	0.7	1.1 (!)
W3, Window	4.02	North	0.7	1.1 (!)
W4, Window	1.02	North	0.7	1.1 (!)
D2, Balcony Door	1.76	North	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))				
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction				
Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.055	Ref for Notional Dwelling +10%
External wall	E3: Sill	Calculated by person with suitable	0.035 (!)	H+H

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
		expertise		EW235/SL001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.039 (!)	H+H EW235RV001 (+10%)
External wall	E6: Intermediate floor within a dwelling	Calculated by person with suitable expertise	0.002 (!)	IF001 (+10%)
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.046	PW300 (+10%)
Party wall	P2: Intermediate floor within a dwelling	SAP table default	0 (!)	Default value
External wall	E23: Balcony within or between dwellings - balcony support penetrates wall insulation	Calculated by person with suitable expertise	0.022 (!)	Ref for Notional Dwelling +10%
External wall	E7: Party floor between dwellings (in blocks of flats)	Calculated by person with suitable expertise	0.041	H+H EW235/IF004 (+10%)
Party wall	P3: Intermediate floor between dwellings (in blocks of flats)	SAP table default	0 (!)	

3 Air permeability (better than typically expected values are flagged with a subsequent (!))

Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating

Main heating system 1: Heat network - Heat network

Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	

Secondary heating system: N/A

Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water

Cylinder/store - type: N/A

Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	

Waste water heat recovery system 1 - type: N/A

Efficiency	
Manufacturer	
Model	

6 Controls

Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs

Function	
Ecodesign class	
Manufacturer	
Model	

Water heating - type: N/A

Manufacturer	
Model	HIU

7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	

8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.13 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		

9 Local generation		
N/A		

10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.043 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.455 kWh _{PE} /kWh	

11 Supporting documentary evidence		
N/A		

12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:42

Project Information			
Assessed By	Hazel Black	Building Type	Maisonette, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	87 m ²
Site Reference	Flat Duplex TF (Rockwool)	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot 012 Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate		
Fuel for main heating system	Heat network	
Target carbon dioxide emission rate	11.38 kgCO ₂ /m ²	
Dwelling carbon dioxide emission rate	3.79 kgCO ₂ /m ²	OK
1b Target primary energy rate and dwelling primary energy		
Target primary energy	60.61 kWh _{PE} /m ²	
Dwelling primary energy	39.97 kWh _{PE} /m ²	OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency		
Target fabric energy efficiency	28.8 kWh/m ²	
Dwelling fabric energy efficiency	28.4 kWh/m ²	OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.24	Walls (1) (0.25)	OK
Party walls	0.2	0	Party Wall (1) (0)	N/A
Curtain walls	1.6	0	N/A	N/A
Floors	0.18	N/A	N/A	N/A
Roofs	0.16	0.09	Roof (1) (0.09)	OK
Windows, doors, and roof windows	1.6	1	W1 (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	26.03	0.25
Exposed wall: Walls (2)	18.28	0.22
Party wall: Party Wall (1)	89.41	0 (!)
Exposed roof: Roof (1)	43.35	0.09 (!)

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
W1, Window	1.18	North	0.7	1.1 (!)
D1, FD Shelt.	1.97	South	N/A	0.55 (!)
W2, Window	1.26	North	0.7	1.1 (!)
W3, Window	4.02	North	0.7	1.1 (!)
W4, Window	1.02	North	0.7	1.1 (!)
D2, Balcony Door	1.76	North	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))				
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction				
Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.055	Ref for Notional Dwelling +10%

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E3: Sill	Calculated by person with suitable expertise	0.035 (!)	H+H EW235/SL001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.039 (!)	H+H EW235RV001 (+10%)
External wall	E6: Intermediate floor within a dwelling	Calculated by person with suitable expertise	0.002 (!)	IF001 (+10%)
External wall	E10: Eaves (insulation at ceiling level)	Calculated by person with suitable expertise	0.066	Ref for Notional Dwelling +10%
External wall	E18: Party wall between dwellings	Calculated by person with suitable expertise	0.046	PW300 (+10%)
Party wall	P2: Intermediate floor within a dwelling	SAP table default	0 (!)	Default value
Party wall	P4: Roof (insulation at ceiling level)	Calculated by person with suitable expertise	0.216	H+H RG001 (+10%)
External wall	E23: Balcony within or between dwellings - balcony support penetrates wall insulation	Calculated by person with suitable expertise	0.022 (!)	Ref for Notional Dwelling +10%
External wall	E7: Party floor between dwellings (in blocks of flats)	Calculated by person with suitable expertise	0.041	H+H EW235/IF004 (+10%)
Party wall	P3: Intermediate floor between dwellings (in blocks of flats)	SAP table default	0 (!)	

3 Air permeability (better than typically expected values are flagged with a subsequent (!))

Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating

Main heating system 1: Heat network - Heat network

Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	

Secondary heating system: N/A

Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water

Cylinder/store - type: N/A

Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	

Waste water heat recovery system 1 - type: N/A

Efficiency	
Manufacturer	
Model	

6 Controls

Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs

Function	
Ecodesign class	
Manufacturer	
Model	

Water heating - type: N/A		
Manufacturer		
Model	HIU	
7 Lighting		
Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	
8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.13 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		
9 Local generation		
N/A		
10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.043 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.456 kWh _{PE} /kWh	
11 Supporting documentary evidence		
N/A		
12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		

Building Regulations England Part L (BREL) Compliance Report

Approved Document L1 2021 Edition, England assessed by Array SAP 10 program, Array

Date: Fri 17 May 2024 13:57:42

Project Information			
Assessed By	Hazel Black	Building Type	Flat, Mid-terrace
OCDEA Registration	EES/022587	Assessment Date	2024-05-17

Dwelling Details			
Assessment Type	As designed	Total Floor Area	59 m ²
Site Reference	Flat GF	Plot Reference	GSHP ERDA 1.5 DLF
Address	Plot X Kennet Old Town, Newbury, RG14		

Client Details	
Name	Lochailort Investments Ltd
Company	Lochailort Investments Ltd
Address	Eagle House, London, SW1Y 6EE

This report covers items included within the SAP calculations. It is not a complete report of regulations compliance.

1a Target emission rate and dwelling emission rate		
Fuel for main heating system	Heat network	
Target carbon dioxide emission rate	17.83 kgCO ₂ /m ²	
Dwelling carbon dioxide emission rate	5.72 kgCO ₂ /m ²	OK
1b Target primary energy rate and dwelling primary energy		
Target primary energy	95.48 kWh _{PE} /m ²	
Dwelling primary energy	59.92 kWh _{PE} /m ²	OK
1c Target fabric energy efficiency and dwelling fabric energy efficiency		
Target fabric energy efficiency	50.9 kWh/m ²	
Dwelling fabric energy efficiency	49.5 kWh/m ²	OK

2a Fabric U-values				
Element	Maximum permitted average U-Value [W/m ² K]	Dwelling average U-Value [W/m ² K]	Element with highest individual U-Value	
External walls	0.26	0.22	Walls (2) (0.24)	OK
Party walls	0.2	N/A	N/A	N/A
Curtain walls	1.6	N/A	N/A	N/A
Floors	0.18	0.11	Heat Loss Floor 1 (0.11)	OK
Roofs	0.16	N/A	N/A	N/A
Windows, doors, and roof windows	1.6	1.1	Door (1.1)	OK
Rooflights	2.2	N/A	N/A	N/A

2b Envelope elements (better than typically expected values are flagged with a subsequent (!))		
Name	Net area [m ²]	U-Value [W/m ² K]
Exposed wall: Walls (1)	53.874	0.2
Sheltered wall: Walls (2)	33	0.24
Ground floor: Heat Loss Floor 1, Heat Loss Floor 1	59.45	0.11

2c Openings (better than typically expected values are flagged with a subsequent (!))				
Name	Area [m ²]	Orientation	Frame factor	U-Value [W/m ² K]
Door, FD	1.84	North	N/A	1.1 (!)
Windows East, Windows	1.734	North	0.7	1.1 (!)
Windows East, Windows	1.734	North	0.7	1.1 (!)
Windows East, Windows	1.734	North	0.7	1.1 (!)
Windows East, Windows	1.734	North	0.7	1.1 (!)
Window South, Windows	1.39	East	0.7	1.1 (!)
Window North, Windows	1.39	West	0.7	1.1 (!)

2d Thermal bridging (better than typically expected values are flagged with a subsequent (!))				
Building part 1 - Main Dwelling: Thermal bridging calculated from linear thermal transmittances for each junction				
Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E2: Other lintels (including other steel lintels)	Calculated by person with suitable expertise	0.072	HTP-150F-0.033-0.19 (+10%)

Main element	Junction detail	Source	Psi value [W/mK]	Drawing / reference
External wall	E3: Sill	Calculated by person with suitable expertise	0.035 (!)	H+H EW235/SL001 (+10%)
External wall	E4: Jamb	Calculated by person with suitable expertise	0.039 (!)	H+H EW235RV001 (+10%)
External wall	E7: Party floor between dwellings (in blocks of flats)	Calculated by person with suitable expertise	0.041	H+H EW235/IF004 (+10%)
External wall	E16: Corner (normal)	Calculated by person with suitable expertise	0.056	CBA-316 (+10%)
External wall	E5: Ground floor (normal)	Calculated by person with suitable expertise	0.176	Ref for Notional Dwelling +10%

3 Air permeability (better than typically expected values are flagged with a subsequent (!))

Maximum permitted air permeability at 50Pa	8 m ³ /hm ²	
Dwelling air permeability at 50Pa	4 m ³ /hm ² , Design value	OK
Air permeability test certificate reference		

4 Space heating

Main heating system 1: Heat network - Heat network

Efficiency	
Emitter type	
Flow temperature	
System type	
Manufacturer	
Model	
Commissioning	

Secondary heating system: N/A

Fuel	N/A
Efficiency	N/A
Commissioning	

5 Hot water

Cylinder/store - type: N/A

Capacity	N/A
Declared heat loss	N/A
Primary pipework insulated	N/A
Manufacturer	
Model	
Commissioning	

Waste water heat recovery system 1 - type: N/A

Efficiency	
Manufacturer	
Model	

6 Controls

Main heating 1 - type: Charging system linked to use of heating, programmer, and TRVs

Function	
Ecodesign class	
Manufacturer	
Model	

Water heating - type: Cylinder thermostat

Manufacturer	
Model	HIU

7 Lighting

Minimum permitted light source efficacy	75 lm/W	
Lowest light source efficacy	100 lm/W	OK
External lights control	N/A	

8 Mechanical ventilation		
System type: Decentralised mechanical extract		
Maximum permitted specific fan power	0.7 W/(l/s)	
Specific fan power	0.09 W/(l/s)	OK
Minimum permitted heat recovery efficiency	N/A	
Heat recovery efficiency	N/A	N/A
Manufacturer/Model		
Commissioning		
9 Local generation		
N/A		
10 Heat networks		
Network name: GSHP		
Service provision	Space and water heating	
Status	New heat network	
Carbon dioxide emission factor for delivered heat	0.044 kgCO ₂ /kWh	
Primary energy factor for delivered heat	0.457 kWh _{PE} /kWh	
11 Supporting documentary evidence		
N/A		
12 Declarations		
a. Assessor Declaration		
This declaration by the assessor is confirmation that the contents of this BREL Compliance Report are a true and accurate reflection based upon the design information submitted for this dwelling for the purpose of carrying out the "As designed" assessment, and that the supporting documentary evidence (SAP Conventions, Appendix 1 (documentary evidence) schedules the minimum documentary evidence required) has been reviewed in the course of preparing this BREL Compliance Report.		
Signed:	Assessor ID:	
Name:	Date:	
b. Client Declaration		
N/A		